



**TRIDENT LIFELINE LIMITED**  
(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

**NOTICE OF EXTRA ORDINARY GENERAL MEETING  
(PURSUANT TO SECTION 101 OF THE COMPANIES ACT, 2013 READ WITH COMPANIES  
(MANAGEMENT & ADMINISTRATION) RULES, 2014**

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To,  
The Member(s)

NOTICE is hereby given that an Extra-Ordinary General Meeting of the members of **Trident Lifeline Limited** will be held on Friday, May 09, 2025 at 04:00 P.M through video conference ("VC") or Other Audio Visual Means (OAVM), to transact the following business:

**SPECIAL BUSINESSES:**

**ITEM NO. 1**

**TO INCREASE THE AUTHORIZED SHARE CAPITAL OF THE COMPANY AND MAKE CONSEQUENT ALTERATION IN CLAUSE V OF THE MEMORANDUM OF ASSOCIATION:**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as **Special Resolution:**

**"RESOLVED THAT** pursuant to the provisions of Section 13, 61, 64 and other applicable provisions, if any of the Companies Act, 2013 and rules framed thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), subject to the approval of Concerned Registrar of Companies, and such other approvals as may be required in this regard, the approval of the Members of the Company be and is hereby accorded for increase in Authorised Share Capital of the Company from the existing Rs. 12,00,00,000/- (Rupees Twelve Crore Only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore Only) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and that existing Clause V of the Memorandum of Association of the Company be replaced with following new Clause V:

***"V. The Authorized Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each."***

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the board of the Directors of the Company or Company Secretary or any person(s) authorised by the Board to exercise the powers conferred on the Board by this resolution be and is hereby authorised to do all such acts, deeds, matters and things as they may in their absolute discretion deems necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in this regard and to sign and execute all necessary documents, applications, returns and writings as may be necessary, proper, desirable or expedient, in the best interest of the Company."

**ITEM NO. 2:**

**TO ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS OF THE COMPANY ON A PREFERENTIAL BASIS:**

To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution:**

**"RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act'), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI (ICDR) Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'SEBI Listing Regulations'), the listing agreements entered into by the Company with BSE Limited ('Stock Exchange') on which the Equity Shares having face value of Rs. 10/- each of the Company ('Equity Shares') are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Securities and Exchange Board of India ('SEBI') and/ or any other competent authorities, whether in India or abroad (hereinafter referred to as 'Applicable Regulatory Authorities') from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which the Board of

**Registered Office:** 2004, 2<sup>nd</sup> Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
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Directors of the Company (hereinafter referred to as the 'Board' which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), is hereby authorised to accept, the consent and approval of the members of the Company ('Members') be and is hereby accorded to the Board to create, issue, offer and allot up to 9,99,000 (Nine Lakh Ninety Nine Thousand Only) Fully Convertible Warrants ("Equity Warrant(s)") each convertible into, or exchangeable for, 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) each to Promoters/Promoter Group & Non-Promoters/Public of the company, ("Warrant Holder(s)" / "Proposed Allottee(s)") as stated herein below, consideration of which shall be payable in cash, at price of Rs. 266.00 Per Warrant ("Warrants Issue Price"), being issue price determined as on the relevant date in accordance with the SEBI (ICDR) Regulations and Valuation Report of Registered Valuer or such other higher price, in such manner, in one or more tranches and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI (ICDR) Regulations, or other applicable laws in this regard;

SR. NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO. OF WARRANTS CONVERTIBLE TO EQUITY PROPOSED TO BE ISSUED
1.	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	189000
2.	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP	139800
3.	MANIYA H DESAI	PROMOTER GROUP	99000
4.	RUPABEN CHETAN JARIWALA	PROMOTER	46800
5.	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP	36000
6.	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	30000
7.	GAJERA MOHAK	PROMOTER	2400
8.	GAJERA TARANG NATHABHAI	PROMOTER	2400
9.	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER	2400
10.	RINKAL MAYURBHAI GAJERA	PROMOTER	2400
11.	NACHIKET AMIN	NON-PROMOTER	99000
12.	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP	48000
13.	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER	36000
14.	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	30000
15.	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER	30000
16.	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER	30000
17.	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	30000
18.	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER	27000
19.	ASHISH ANANDSINGH BAFNA	NON-PROMOTER	24000
20.	UDITA AMIN	NON-PROMOTER	21000
21.	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER	21000
22.	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER	19800
23.	JARIVALA VINAYKUMAR B	NON-PROMOTER	9000
24.	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER	9000
25.	DHARMISHTHA H BANDHARA	NON-PROMOTER	9000
26.	RUCHI SIMLOTE	NON-PROMOTER	6000
<b>TOTAL</b>			<b>999000</b>

**RESOLVED FURTHER THAT** in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the minimum price for the Preferential Allotment of the Warrants shall be Wednesday, April 09, 2025 ("Relevant Date"), being the day 30 days prior to the date of passing of special resolution at this Extraordinary General Meeting;

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**RESOLVED FURTHER THAT** without prejudice to the generality of the above Resolution, the issue of Warrants and consequent allotment of equity shares to the Proposed Allottees/warrant holders under the Preferential Issue shall be subject to the following terms and conditions apart from others as prescribed under applicable laws;

- a) Each warrant is convertible into 1 (One) Equity Share and the conversion can be exercised by warrant holder at any time in one or more tranches, Within Eighteen (18) months from date of allotment of warrants (the "Warrant Exercise Period") on such other terms and conditions as applicable. The conversion of warrants shall be permitted subject to compliance with the Annual Limits of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- b) The warrant holder shall pay an amount equivalent to at least 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on or before the allotment of warrants. Upon exercise of the option of conversion of the warrants into Equity shares by the warrant holder, the price equivalent to 75% of the issue price per warrant shall be payable on exercising the right of conversion of warrants. If the option to acquire equity shares pursuant to conversion of warrants is not exercised within the prescribed time period of 18 months from the date of allotment of warrants, then such warrants shall be lapsed and the amount paid under this clause shall be forfeited by the Company.
- c) The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;
- d) The warrants by itself do not give to the warrants holder any rights of the shareholder(s) of the Company.
- e) The proposed warrants shall be issued and allotted by the Company to proposed allottees within a period of fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of fifteen (15) days from the date receipt of last of such approvals, if any.
- f) The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation/ sub-division/re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- g) The warrant holder(s) shall be entitled to the option of exercising any or all of the warrants in one or more tranches by way of a written notice which shall be given to the Company, specifying the number of warrants proposed to exercise along with the aggregate amount payable thereon, prior to or at the time of conversion.
- h) The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account and entering the name of allottees in the records of the Company as the registered owner of such Equity Shares;
- i) The allotment of the Equity Shares pursuant to exercise of Warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the respective allottees;
- j) The Equity Shares to be so allotted on exercise of option of conversion of warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing equity shares of the Company;
- k) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations;
- l) The warrants being allotted shall be subject to a lock-in for such period as specified under applicable provisions of SEBI (ICDR) Regulations from time to time.

**RESOLVED FURTHER THAT** all equity shares to be allotted up on conversion of Warrants being allotted shall be subject to lock-in for a period of Five (5) years Subject to approval by the appropriate authorities alternatively such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

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**RESOLVED FURTHER THAT** pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Warrants of the Company and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Warrants of the Company.

**RESOLVED FURTHER THAT** subject to the provisions of the SEBI Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify or alter any of the relevant terms and conditions, including size of the preferential issue to the investor, as may deem expedient.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board and/or Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including but without limitation to, issuing clarifications, resolving all questions or doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise with regard to the offer, issue and allotment of the Warrants and/or Equity Shares and on conversion of such Warrants and listing thereof with the Stock Exchange as appropriate including admission of such Warrants and/or Equity Shares to be allotted on exercise of option attached to such Warrants with the depositories and corporate actions thereof and utilisation of proceeds of the preferential issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to do all such acts, deeds, matters and things and also to execute such documents, writings, etc. as may be necessary to give effect to the aforesaid resolution and delegate all or any of the powers herein conferred by above resolution to any Director or to any Committee of Directors or any other executive(s) / officer(s) of the Company or any other person.”

For, Trident Lifeline Limited

Sd/-  
Nikita Sharma  
Company Secretary & Compliance officer  
M. No.: A60595

Place: Surat  
Date: April 16, 2025

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**EXPLANATORY STATEMENT***(Pursuant to Section 102(1) of the Companies Act, 2013 and Secretarial Standard II on General Meetings)***ITEM NO. 1****TO INCREASE THE AUTHORIZED SHARE CAPITAL OF THE COMPANY AND MAKE CONSEQUENT ALTERATION IN CLAUSE V OF THE MEMORANDUM OF ASSOCIATION: SPECIAL RESOLUTION**

In order to broad base capital structure of the Company and to enable the Company to issue further shares, it is proposed to increase the authorized share capital of the Company from existing Rs. 12,00,00,000/- (Rupees Twelve Crore Only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore Only) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each, by way of creation of an additional 30,00,000 (Thirty Lakh) Equity Shares of Rs. 10.00 (Rupees Ten only) each, ranking pari-passu in all respect with existing equity shares of the company, aggregating to Rs. 3,00,00,000 (Rupees Three Crore only).

As a consequence of increase of authorized share capital of the Company, the existing authorized share capital clause (Clause V) in the Memorandum of Association of the Company is required to be altered accordingly. The proposed increase of authorized share capital requires the approval of members of the Company in general meeting under Sections 13, 61, 64 and other applicable provisions of the Companies Act, 2013, as well as any other applicable statutory and regulatory approvals.

The Draft amended Memorandum of Association has been placed on the website of the Company <https://www.tridentlifeline.com/> in for Members' Inspection.

Therefore, the Board recommends the resolution hereof for approval of the shareholders as Special Resolution.

None of the directors or any key managerial personnel or any relative of any of the directors/key managerial personnel of the Company is, in anyway, concerned or interested in the above Resolution except to the extent of their shareholding in the Company.

**ITEM NO. 2:****TO ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS OF THE COMPANY ON A PREFERENTIAL BASIS: SPECIAL RESOLUTION**

The Board of Directors at its meeting dated April 16, 2025 have proposed to create, offer, issue and allot Up to 9,99,000 (Nine Lakh Ninety-Nine Thousand Only) Fully Convertible Equity Warrants ("Warrants"), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) ("Equity Share") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 266.00 per warrants each to be payable in cash ("Warrant Issue Price"), aggregating Up to Rs. 26,57,34,000 (Twenty-Six Crore Fifty-Seven Lakh Thirty-Four Thousand only) ("Total Issue Size") on a preferential basis to Promoters/Promoter Group & Non-Promoters/Public Category Shareholder ("Warrant Holder(s)" / "Proposed Allottees"), on preferential basis.

In terms of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act'), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI (ICDR) Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'SEBI Listing Regulations'), the listing agreement entered into by the Company with BSE Limited, ('Stock Exchange') on which the Equity Shares having face value of Rs. 10/- each of the Company ('Equity Shares') are listed, approval of shareholders of the Company by way of special resolution is required for allotment of Warrants on preferential basis to the Proposed Allotees of the Company.

**It may be noted that;**

1. All equity shares of the Company are already made fully paid up as on date. Further, all equity shares to be allotted up on conversion of Warrants shall be made fully paid up at the time of the allotment;
2. All equity shares of the Company held by the Proposed Allotees are in dematerialised form;
3. The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the SEBI thereunder;

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4. The Company has obtained the Permanent Account Numbers of the proposed allottees.
5. None of the Promoters and Directors of the Company are fugitive economic offender.
6. The Company does not have any outstanding dues to the SEBI, the Stock Exchanges or the Depositories.
7. The Proposed Allottees have represented and declared to the Company that they haven't sold any equity Shares of the Company during the 90 (Ninety) trading days preceding the relevant date, being Wednesday, April 09, 2025.
8. The Proposed Allottees have further confirmed that the Proposed Allottees shall be an entity eligible under SEBI (ICDR) Regulations to undertake the preferential issue.

The issue and allotment of Warrants including resultant equity shares arising out of exercise of option attached to Warrants shall be on the terms and conditions, as mentioned below:

- a) Pursuant to Regulation 160(c) of ICDR Regulations, the allotment of the Warrants (including the Equity Shares to be allotted on conversion of such Warrants) shall be made only in dematerialised form;
- b) In accordance with the provisions of Regulation 161 of SEBI (ICDR) Regulations, the 'Relevant Date' for the Warrant issue is determined to be Wednesday, April 09, 2025.
- c) In accordance with the applicable provisions of the SEBI (ICDR) Regulations an amount of Rs. 66.50 (Sixty-Six Rupees and Fifty Paise only) which is equivalent to 25% (Twenty-Five per cent) of the Warrant Issue Price shall be paid by the Warrant Holders to the Company as upfront payment ("Warrant Subscription Price");
- d) The Warrant Holders shall be, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the conversion rights attached to the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed exchanged or converted with / into the Equity Shares of the Company and making payment at the rate of Rs.199.50 (One Hundred Ninety Nine Rupees and Fifty Paise only) being 75% (Seventy-Five per cent) of the Warrant Issue Price ("Warrant Exercise Price") in respect of each Warrant proposed to be converted by the Warrant Holder;
- e) On receipt of such application from a Warrant Holder, the Company shall without any further approval from the Shareholders of the Company take necessary steps to issue and allot the corresponding number of Equity Shares to the Warrant Holders;
- f) If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised within end of 18 (eighteen) months, the entitlement of the Warrant Holders to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant Holders on such Warrants shall stand forfeited;
- g) The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company and Warrants allotted in terms of this resolution shall be lock-in as per the provisions of the SEBI (ICDR) Regulations and the resultant Equity Shares arising on exercise of rights attached to such Warrants shall be subject to lock-in for a period of Five (5) years Subject to approval by the appropriate authorities alternatively such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.
- h) The Equity Shares allotted on exercise of the Warrants shall only be in dematerialized form before an application seeking Listing approval is made by the Company to the stock exchange(s) where its Equity Shares are listed and shall rank pari passu with the then existing Equity Shares of the Company in all respects including entitlement to voting powers and dividend;
- i) The proposed issue and allotment of the Warrants and the exercise of option thereof will be governed by the Memorandum and Articles of Association of the Company, the Act, SEBI (ICDR) Regulations, Listing Regulations, applicable rules, notifications and circulars issued by the SEBI, Reserve Bank of India and such other acts / rules / regulations as maybe applicable and subject to necessary approvals / consents, if any, from the statutory and / or regulatory authorities;
- j) The allotment of the Warrants is subject to the Proposed Allottees not having sold any Equity Shares of the Company during 90 trading days preceding the Relevant Date i.e., Wednesday, April 09, 2025. The Proposed Allottees has represented that they have not sold any Equity Shares of the Company during 90 trading days preceding the Relevant Date;

In terms of Section 102 of the Companies Act, 2013 ("Act"), this Explanatory Statement sets out all the material facts in respect of aforementioned business. As required under Section 42 and 62(1)(c) of the Act read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI (ICDR) Regulations), necessary information or details in respect of the proposed Preferential Issue of Warrants are as under:

**A. The objects of the Preferential Issue:**

The proceeds of the Preferential Issue will be utilized for Meet Working Capital requirements, to make investments in subsidiaries/associates/joint ventures and to meet their working capital requirements, repayment of Secured borrowings of the Company, Business Expansion and other general corporate purposes of the Company.

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**B. The price or price band at/within which the allotment is proposed**

There shall be no price band. All the warrants under this preferential issue shall be made at an issue price of Rs. 266.00 (Rupees Two Hundred Sixty-Six only) per warrant including Security Premium of Rs. 256 (Rupees Two Hundred Fifty-Six only) per warrant, being the price higher than the price determined in accordance with Chapter V (Preferential Issue) of the SEBI ICDR Regulations.

**C. Name of the proposed allottees and the no. of warrants proposed to be allotted to them:**

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO. OF WARRANTS CONVERTIBLE TO EQUITY PROPOSED TO BE ISSUED
1.	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	189000
2.	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP	139800
3.	MANIYA H DESAI	PROMOTER GROUP	99000
4.	RUPABEN CHETAN JARIWALA	PROMOTER	46800
5.	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP	36000
6.	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	30000
7.	GAJERA MOHAK	PROMOTER	2400
8.	GAJERA TARANG NATHABHAI	PROMOTER	2400
9.	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER	2400
10.	RINKAL MAYURBHAI GAJERA	PROMOTER	2400
11.	NACHIKET AMIN	NON-PROMOTER	99000
12.	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP	48000
13.	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER	36000
14.	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	30000
15.	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER	30000
16.	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER	30000
17.	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	30000
18.	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER	27000
19.	ASHISH ANANDSINGH BAFNA	NON-PROMOTER	24000
20.	UDITA AMIN	NON-PROMOTER	21000
21.	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER	21000
22.	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER	19800
23.	JARIVALA VINAYKUMAR B	NON-PROMOTER	9000
24.	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER	9000
25.	DHARMISHTHA H BANDHARA	NON-PROMOTER	9000
26.	RUCHI SIMLOTE	NON-PROMOTER	6000
<b>TOTAL</b>			<b>999000</b>

**D. Particulars of offer including the date of Board Meeting, kind of securities offered, maximum number of securities to be issued and the issue price:**

The Board of Directors of the Company at their meeting held on April 16, 2025 proposed to issue and allot up to 9,99,000 (Nine Lakh Ninety-Nine Thousand Only) Fully Convertible warrants at a price of Rs. 266/- (Rupees Two Hundred Sixty-Six only) per warrant each convertible into 1 (One) Equity share of face value of Rs. 10.00/- each at a premium of Rs. 256/- (Rupees Two Hundred Fifty-Six only) per warrants aggregating to not more than Rs. 26,57,34,000 (Twenty-Six Crore Fifty-Seven Lakh Thirty-Four Thousand Only) to the proposed allottees.

**E. Basis or justification of the price (including premium, if any) at which the offer or invitation is being made along with report of the registered valuer & pricing of the preferential issue;**

The Equity Shares of Company are listed on SME Platform of BSE Limited, for a period of more than 90 trading days as on the relevant date i.e. Wednesday, April 09, 2025 and are frequently traded in accordance with the SEBI (ICDR) Regulations.

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## TRIDENT LIFELINE LIMITED

(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

The Price of the Equity Shares to be allotted to the Proposed Allottees of the Company shall not be less than the price determined in accordance with the SEBI ICDR Regulations. Currently, SEBI ICDR Regulations provides that the pricing for the issue of securities on preferential basis by a listed Company is to be based on the following parameters:

**a) In case of “frequently traded shares (Regulation 164(1) of the SEBI ICDR Regulations):**

If the equity shares of the Company have been listed on a recognised stock exchange for a period of 90 trading days or more as on the relevant date, the price of the equity shares to be allotted pursuant to the preferential issue shall be not less than higher of the following;

- i. The 90 trading days’ volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- ii. The 10 trading days’ volume weighted average prices of the related equity shares quoted on are recognised stock exchange preceding the relevant date.

Provided that if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue.

**b) In case of Change in Control or allotment of more than five per cent. (Regulation 166A(1) of the SEBI ICDR Regulations):**

Any preferential issue, which may result in a change in control or allotment of more than five per cent of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price.

Provided that the floor price, in such cases, shall be higher of the floor price determined under sub regulation (1), (2) or (4) of regulation 164, as the case may be, or the price determined under the valuation report from the independent registered valuer or the price determined in accordance with the provisions of the Articles of Association of the issuer, if applicable :-

The proposed allotment is not more than 5% of the post issue fully diluted Equity Shares capital of the company, to the allottee or to allottees acting in concert.

We hereby confirm that;

Article of Association provides for method of determination which does not result in floor price higher than that determine under ICDR Regulation.

In terms of Regulation 164 (1) of the SEBI ICDR Regulations & as per Companies act, 2013, the Company has taken Valuation Report dated April 16, 2025 from CA Moiz Shabbirbhai Ezzi, an Independent Registered Valuer having his office at 303/b, Mangalmurti Complex, Opp. City Gold, Ashram Road, Ahmedabad – 380 009, Gujarat, India and Registration No: IBBI/RV/07/2020/13533 and the copy of the same has been hosted on the website of the Company which can be accessed at <https://www.tridentlifeline.com/investors/disclosures> under Investors Info tab. As per the Valuation Report, the minimum price, in terms of Regulation 164(1) of the SEBI ICDR Regulations, at which Equity Shares to be issued is **Rs. 265.45 (Two Hundred Sixty-Five Rupees and Forty-Five Paise Only)**.

However, the issue price for this Preferential Issue is kept at Rs. 266 per warrants including Security Premium of Rs. 256 per warrants which is higher than the above Floor Price determined in accordance with Regulation 164(1) of SEBI ICDR Regulations.

**F. Name and address of valuer who performed valuation;**

Pursuant to the provision of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the Company has obtained a Valuation Report dated April 16, 2025 issued by a Registered Valuer namely CA Moiz Shabbirbhai Ezzi, RV registration no. IBBI/RV/07/2020/13533 having office situated at 303/b, Mangalmurti Complex, Opp. City Gold, Ashram Road, Ahmedabad-380009, Gujarat, India.

**G. Relevant date:**

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for the determination of the minimum price for the Preferential issue of Convertible Warrants and price of the equity shares to be allotted on conversion or exchange of warrants is issued is Wednesday, April 09, 2025, being the day 30 days prior to the date of passing of the special resolution at this Extraordinary General Meeting (i.e. May 09, 2025);

**H. Amount which the company intends to raise by way of such securities;**

Rs. 26,57,34,000 (Rupees Twenty-Six Crore Fifty-Seven Lakh Thirty-Four Thousand Only)

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**I. The intention of Promoter(s)/Director(s)/Key Managerial Personnel/Senior Management to subscribe to the offer and contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:**

Except Hardik Desai Family Trust, Anjanaben Jigishkumar Desai, Rupaben Chetan Jariwala, Tarang Nathabhai Gajera, Mayurkumar Mansukhbhai Gajera, Mohak Gajera, Rinkal Mayurbhai Gajera, Amit Bhupendra Halvawala, Vishal Bhupendra Halvawala, M/s. Trident Texofab Limited and Maniya H Desai belonging to the Promoter and Promoter group, and Patel Shravan Harikrishnabhai Managing Director, and Ashish Anandsingh Bafna, Chief Financial officer none of the other Promoter(s)/Promoter Group/Director(s)/Key Managerial Personnel/Senior Management intended to subscribe to the convertible warrants proposed to be issued by the Company.

**J. Proposed time within which the proposed preferential issue shall be completed:**

The allotment of convertible warrants shall be completed within a period of 15 days from the date of passing of this resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of receipt of such last approvals or permissions.

Warrant Holders has an option to convert warrants, at any time, in one or more tranches, Within Eighteen (18) months from date of allotment of warrants on payment of 75% balance amount due on warrants, into equivalent number of fully paid-up Equity Shares of face value of Rs. 10/- each.

**K. Confirmations regarding wilful defaulter or a fraudulent borrower/ fugitive, if any:**

Neither the Company nor its promoters nor its directors have been identified as wilful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. None of the promoters and directors of the Company have been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.

**L. Requirements as to re-computation of price:**

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1) (g) and (h) of the SEBI (ICDR) Regulations are not applicable.

However, the Company undertakes to re-compute the price of the warrants issued in terms of the preferential allotment under this resolution as per the provision of the SEBI (ICDR) Regulations, 2018 where it is required to do so. The Company undertakes that if the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the specified warrants shall continue to be locked-in till the time such amount is paid by the allottees.

**M. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:**

The Company has not made any allotment on preferential basis during the financial year 2025-26 till the date of this Notice.

**N. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:**

SR NO	NAME OF PROPOSED ALLOTTEES	CURRENT STATUS OF THE PROPOSED ALLOTTEES	PROPOSED STATUS OF THE PROPOSED ALLOTTEES POST THE PREFERENTIAL ISSUE
1	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	PROMOTER GROUP
2	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP	PROMOTER GROUP
3	MANIYA H DESAI	PROMOTER GROUP	PROMOTER GROUP
4	RUPABEN CHETAN JARIWALA	PROMOTER	PROMOTER
5	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP	PROMOTER GROUP
6	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	PROMOTER GROUP
7	GAJERA MOHAK	PROMOTER	PROMOTER
8	GAJERA TARANG NATHABHAI	PROMOTER	PROMOTER

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SR NO	NAME OF PROPOSED ALLOTTEES	CURRENT STATUS OF THE PROPOSED ALLOTTEES	PROPOSED STATUS OF THE PROPOSED ALLOTTEES POST THE PREFERENTIAL ISSUE
9	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER	PROMOTER
10	RINKAL MAYURBHAI GAJERA	PROMOTER	PROMOTER
11	NACHIKET AMIN	NON-PROMOTER	NON-PROMOTER
12	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP	PROMOTER GROUP
13	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER	NON-PROMOTER
14	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	NON-PROMOTER
15	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
16	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER	NON-PROMOTER
17	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	NON-PROMOTER
18	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER	NON-PROMOTER
19	ASHISH ANANDSINGH BAFNA	NON-PROMOTER	NON-PROMOTER
20	UDITA AMIN	NON-PROMOTER	NON-PROMOTER
21	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER	NON-PROMOTER
22	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER	NON-PROMOTER
23	JARIVALA VINAYKUMAR B	NON-PROMOTER	NON-PROMOTER
24	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER	NON-PROMOTER
25	DHARMISHTHA H BANDHARA	NON-PROMOTER	NON-PROMOTER
26	RUCHI SIMLOTE	NON-PROMOTER	NON-PROMOTER

**O. Valuation for consideration other than cash:**

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

**P. Lock-in:**

The Equity shares to be allotted upon exercise of option of conversion by the warrant holder shall be lock-in for a period of Five (5) years Subject to approval by the appropriate authorities alternatively such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of the allottees shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days alternatively for period of five (5) years Subject to approval by the appropriate authorities, from the date of the allotment of Warrants as specified under Regulation 167(6) of the SEBI (ICDR) Regulations.

**Q. Listing:**

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the equity shares which will be issued on conversion of Warrants. Such Equity Shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

**R. The class or classes of persons to whom the allotment is proposed to be made:**

The allotment of Convertible warrants is proposed to be made to the:

- Promoter/Promoter Group - Non-Institutional – Individuals
- Promoter Group - Non-Institutional –Body Corporate
- Promoter Group - Non-Institutional –Trust
- Non-Promoter/Public - Non-Institutional – Individuals
- Non-Promoter/Public - Non-Institutional – Body Corporate
- Non-Promoter/Public - Non-Institutional – LLP

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**S. Details of Proposed Allottees and the identity of the Natural Persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:**

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY OF ALLOTTEES	ULTIMATE BENEFICIAL OWNER
1	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	HARDIK J DESAI
2	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP	SELF
3	MANIYA H DESAI	PROMOTER GROUP	SELF
4	RUPABEN CHETAN JARIWALA	PROMOTER	SELF
5	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP	HARDIK J DESAI
6	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	SELF
7	GAJERA MOHAK	PROMOTER	SELF
8	GAJERA TARANG NATHABHAI	PROMOTER	SELF
9	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER	SELF
10	RINKAL MAYURBHAI GAJERA	PROMOTER	SELF
11	NACHIKET AMIN	NON-PROMOTER	SELF
12	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP	SELF
13	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER	HARDDIK ASHISH BAFNA
14	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	SELF
15	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER	HEMANTKUMAR MADHAVBHAI JAGANI
16	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER	SELF
17	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	SELF
18	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER	SELF
19	ASHISH ANANDSINGH BAFNA	NON-PROMOTER	SELF
20	UDITA AMIN	NON-PROMOTER	SELF
21	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER	SELF
22	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER	SELF
23	JARIVALA VINAYKUMAR B	NON-PROMOTER	SELF
24	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER	SELF
25	DHARMISHTHA H BANDHARA	NON-PROMOTER	SELF
26	RUCHI SIMLOTE	NON-PROMOTER	SELF

**T. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:**

Sr No	Name of the proposed allottee(s)	Category	Holding Pre-preferential Issue		No. of Convertible Warrants to be allotted	Holding /Post Preferential issue after conversion of warrants (assuming full conversion)	
			No. of Equity Shares	%		No. of Equity Shares	%
1	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	640766	5.57	189000	829766	6.64
2	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP	136300	1.19	139800	276100	2.21
3	MANIYA H DESAI	PROMOTER GROUP	0	0.00	99000	99000	0.79
4	RUPABEN CHETAN JARIWALA	PROMOTER	671500	5.84	46800	718300	5.75
5	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP	73300	0.64	36000	109300	0.87

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Sr No	Name of the proposed allottee(s)	Category	Holding Pre-preferential Issue		No. of Convertible Warrants to be allotted	Holding /Post Preferential issue after conversion of warrants (assuming full conversion)	
			No. of Equity Shares	%		No. of Equity Shares	%
6	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	808144	7.03	30000	838144	6.71
7	GAJERA MOHAK	PROMOTER	475010	4.13	2400	477410	3.82
8	GAJERA TARANG NATHABHAI	PROMOTER	671210	5.84	2400	673610	5.39
9	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER	475010	4.13	2400	477410	3.82
10	RINKAL MAYURBHAI GAJERA	PROMOTER	475010	4.13	2400	477410	3.82
11	NACHKET AMIN	NON-PROMOTER	0	0.00	99000	99000	0.79
12	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP	0	0.00	48000	48000	0.38
13	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER	0	0.00	36000	36000	0.29
14	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	9000	0.08	30000	39000	0.31
15	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER	60000	0.52	30000	90000	0.72
16	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER	9000	0.08	30000	39000	0.31
17	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER	9000	0.08	30000	39000	0.31
18	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER	0	0.00	27000	27000	0.22
19	ASHISH ANANDSINGH BAFNA	NON-PROMOTER	30600	0.27	24000	54600	0.44
20	UDITA AMIN	NON-PROMOTER	0	0.00	21000	21000	0.17
21	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER	90600	0.79	21000	111600	0.89
22	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER	0	0.00	19800	19800	0.16
23	JARIVALA VINAYKUMAR B	NON-PROMOTER	0	0.00	9000	9000	0.07
24	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER	0	0.00	9000	9000	0.07
25	DHARMISHTHA H BANDHARA	NON-PROMOTER	0	0.00	9000	9000	0.07
26	RUCHI SIMLOTE	NON-PROMOTER	0	0.00	6000	6000	0.05

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of convertible warrants including conversion thereof into equity.

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**U. Shareholding pattern of the issuer before and after the preferential issue:**

The shareholding pattern before and after the Preferential Issue of Fully Convertible Equity Warrants would be as under:

Category of Shareholder	Pre-Issue <sup>(1)</sup>		Post-Issue <sup>(2)</sup>	
	No. of Equity Shares	%	No. of Equity Shares	%
<b>A. Promoter &amp; Promoter Group</b>				
<b>1. Indian</b>				
Individuals/ Hindu Undivided Family	6414334	55.78	6787534	54.31
Any other- Trust	640766	5.57	829766	6.64
Any other-Body Corporate	73300	0.64	109300	0.87
<b>Sub Total (A)(1)</b>	<b>7128400</b>	<b>61.99</b>	<b>7726600</b>	<b>61.82</b>
<b>2. Foreign</b>				
Individuals (Non-Resident Individuals/ Foreign Individuals)	121000	1.05	121000	0.97
Any other	-	-	-	-
<b>Sub Total (A)(2)</b>	<b>121000</b>	<b>1.05</b>	<b>121000</b>	<b>0.97</b>
<b>Sub Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7249400</b>	<b>63.04</b>	<b>7847600</b>	<b>62.79</b>
<b>B. Non-promoters' holding (Public shareholding)</b>				
<b>1. Institutions (Foreign)</b>				
Foreign Portfolio Investors Category I	760800	6.62	760800	6.09
Foreign Portfolio Investors category II	-	-	-	-
<b>Institutions (Domestic)</b>				
Alternate Investment Funds	10800	0.09	10800	0.09
<b>Sub-Total (B) (1)</b>	<b>771600</b>	<b>6.71</b>	<b>771600</b>	<b>6.17</b>
<b>2. Central Government/State Government(s)/President of India</b>	-	-	-	-
<b>Sub-Total (B) (2)</b>	-	-	-	-
<b>3. Non-institutions</b>				
a) Individuals -				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	1012200	8.80	1065000	8.52
ii. Individual shareholders holding nominal share capital more than Rs. 2 lakhs	1087800	9.46	1324800	10.60
Directors and their relatives (excluding independent directors and nominee directors)	90600	0.79	111600	0.89
Key Managerial Personnel	30600	0.27	54600	0.44
Bodies Corporate	982800	8.55	1012800	8.10
Non-Resident Indians (NRIs)	23400	0.20	23400	0.19
b) Any Other (Specify)- HUF	250800	2.18	250800	2.01
Any Other- LLP	-	-	36000	0.29
<b>Sub-Total (B) (3)</b>	<b>3478200</b>	<b>30.25</b>	<b>3879000</b>	<b>31.04</b>
<b>Sub Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>4249800</b>	<b>36.96</b>	<b>4650600</b>	<b>37.21</b>
<b>C. Shares held by Custodians and against which Depository</b>	-	-	-	-
<b>Sub Total (C)</b>	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11499200</b>	<b>100.00</b>	<b>12498200</b>	<b>100.00</b>

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CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

## TRIDENT LIFELINE LIMITED

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**Note:**

- 1) *The Pre-Issue Shareholding Pattern is based on shareholding as on March 31, 2025.*
- 2) *The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) of Warrants will subscribe to all the Warrants and resultant equity shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Warrants or not get allotted equal no. of Equity Shares, the shareholding pattern in the above table would undergo corresponding changes*
- 3) *It is further assumed that shareholding of the Company in all other categories will remain unchanged.*
- 4) *The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.*

**V. Certificate of Practicing Company Secretary:**

The Company has obtained the Certificate from M/s. Mittal V Kothari & Associates, Practicing Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations. A copy of said Certificate has been hosted on the website of the Company at <https://www.tridentlifeline.com> under Investors Tab.

**W. Principle terms of assets charged as securities:**

Not applicable.

**X. Other disclosures:**

The Company, its Promoters and its Directors have not been declared as wilful defaulters or a fraudulent borrower or fugitive economic offender as defined under SEBI ICDR Regulations.

Pursuant to Section 62(1)(c) of the Companies Act, 2013, further equity shares may be issued to persons other than the existing members of the Company as specified in Section 62(1)(a) of the Companies Act, 2013, provided that the members of the Company approve the issue of such equity shares by means of a special resolution.

In terms of Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company can make a private placement of its securities under the Companies Act, 2013 only after the approval of its shareholders by way of a special resolution has been obtained. Further in terms of Regulations 160 of SEBI ICDR Regulations, a special resolution needs to be passed by shareholders of a listed company prior to issue of specified securities on preferential basis.

The resolution and the terms stated therein and in the explanatory statement hereinabove shall be subject to the guidelines/ regulations issued/ to be issued by the Government of India or the Securities and Exchange Board of India or the Ministry of Corporate Affairs or any other regulatory/ statutory authorities in that behalf and the Board shall have the absolute authority to modify the terms contained herein or in the said resolution, if required by the aforesaid regulatory/ statutory authorities or in case they do not confirm with the SEBI ICDR Regulations including any amendment, modification, variation or re-enactment thereof.

The approval of the members is being sought to enable the Board to issue and allot the equity shares on a preferential/ private placement basis, to the extent and in the manner as set out in the resolution and the explanatory statement.

None of the Directors and/or Key Managerial Personnel of the Company and/ or their relatives is deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company, if any and their respective subscription to the preferential issue.

The Board accordingly recommends the resolution set forth at Item no. 2 for approval of the members as a Special Resolution.

**Place:** Surat

**Date:** April 16, 2025

**For, Trident Lifeline Limited**

**Sd/-  
Nikita Sharma  
Company Secretary & Compliance officer  
M. No.: A60595**

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**TRIDENT LIFELINE LIMITED**

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**NOTES FOR SHAREHOLDERS FOR EOGM**

- 1) The Government of India, Ministry of Corporate Affairs has allowed conducting the General Meeting (“Meeting”) through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”), and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued the General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020 followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021, the General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 (collectively referred to as “MCA Circulars”), prescribing the procedures and manner of conducting the Extra Ordinary General Meeting through VC/OAVM. In terms of the said circulars, the Extra Ordinary General Meeting (EOGM) of the members will be held through VC/OAVM. Hence, members can attend and participate in the EOGM through VC/OAVM only.

The detailed procedure for participation in the meeting through VC/OAVM is as per note no. 18 and available at the Company’s website <https://www.tridentlifeline.com/>. The deemed venue for the EOGM shall be the Registered Office of the Company.

- 2) A statement pursuant to Section 102(1) of the Act, relating to the Special Businesses to be transacted at the EOGM is annexed hereto. Further, additional information as required under Listing Regulations and Circulars issued thereunder are also annexed.
- 3) Pursuant to the provisions of the Companies Act, 2013, a member entitled to attend and vote at the Extra-Ordinary General Meeting is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Company. Since this EOGM is being held pursuant to the MCA Circular through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the Extra-Ordinary General Meeting and hence the Proxy Form and Attendance Slip are not annexed to the Notice.
- 4) Institutional/Corporate Shareholders (i.e. other than individuals/HUF, NRI, etc) are required to send a scanned copy (PDF/ JPEG Format) of its Board Resolution or governing body Resolution/Authorization etc., authorizing its representative to attend the Extra-Ordinary General Meeting through VC/OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Scrutinizer by email through their registered email address to [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com) with copies marked to the Company at [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com) or to National Securities Depository Limited (NSDL) at [evoting@nsdl.com](mailto:evoting@nsdl.com).
- 5) The attendance of the Members attending the EOGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
- 6) Since the EOGM will be held through VC/OAVM, the route map of the venue of the Meeting is not annexed hereto.
- 7) In line with the aforesaid Ministry of Corporate Affairs (MCA) Circulars and SEBI Circular No. 17/2020 dated April 13, 2020, May 12, 2020 read with Circular dated January 15, 2021, the Notice of EOGM along with other documents is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. Member may note that Notice has been uploaded on the website of the Company at <https://www.tridentlifeline.com/>. The Notice can also be accessed from the website of the Stock Exchange i.e. BSE Limited, at [www.bseindia.com](http://www.bseindia.com) and the EOGM Notice is also available on the website of NSDL i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- 8) In case of joint holders attending the EOGM together, only holder whose name appearing first will be entitled to vote.
- 9) Members seeking any information with regard to matter to be placed at the EOGM or who would like to ask questions or registered themselves as Speaker, are requested to write to the Company mentioning their name demat account number/folio number, email id, mobile number at [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com) on or before Friday, May 02, 2025 so as to enable the management to keep the information ready. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EOGM.
- 10) Those shareholders who have not yet registered their e-mail address are requested to get their e-mail addresses submitted, by following the procedure given below;

In case the shareholder’s email ID is already registered with the Company/its Registrar & Share Transfer Agent “RTA”/ Depositories, log in details for e-voting are being sent on the registered email address.

In case the shareholder has not registered his/her/their email address with the Company/its RTA/Depositories, the following instructions to be followed:

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**TRIDENT LIFELINE LIMITED**

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- a) In case shares are held in physical mode, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com).
  - b) In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com).
  - c) Alternatively, member may send an e-mail request to [evoting@nsdl.com](mailto:evoting@nsdl.com), for obtaining User ID and Password by proving the details mentioned in Point (a) or (b) as the case may be.
  - d) It is clarified that for permanent submission of e-mail address, the shareholders are however requested to register their email address, in respect of electronic holdings with the depository through the concerned depository participants.
  - e) Those shareholders who have already registered their e-mail address are requested to keep their e-mail addresses validated with their depository participants / the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) to enable servicing of notices / documents electronically to their e-mail address.
- 11) Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone / mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their DPs in case the shares are held by them in electronic form and to MUFG Intime India Private Limited, (Company's Registrar and Transfer Agents) in case the shares are held by them in physical form.
  - 12) The members who have cast their vote by remote e-voting prior to the EOGM may also attend the EOGM but shall not be entitled to cast their vote again.
  - 13) The SEBI has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company or to RTA.
  - 14) The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
  - 15) Members joining EOGM through VIDEO CONFERENCING shall be counted for the purpose of quorum.
  - 16) To prevent fraudulent transactions, members are advised to exercise due diligence and notify the Company of any change in address or demise of any member as soon as possible. Members are also advised not to leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified.
  - 17) All the documents including registers of directors and KMP and their shareholding (Section 70), Register of contracts or arrangements (Section 189), Register of Members etc. are open for inspection during the business hours of the company on all working days except Saturdays, Sundays and public holidays at the Registered Office of the company before and on the date of the meeting as well.
  - 18) **PROCESS AND MANNER FOR MEMBERS OPTING FOR VOTING THROUGH ELECTRONIC MEANS AND PARTICIPATING AT THE EOGM THROUGH VC/OAVM:**
    - i. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EOGM. For this purpose, the Company has entered into an agreement with NSDL, as the Authorised e-voting agency for facilitating voting through electronic means. The facility of casting votes by a member using remote e-voting as well as e-voting system on the date of the EOGM will be provided by NSDL.
    - ii. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. Friday, May 02, 2025 shall be entitled to avail the facility of remote e-voting as well as e-voting system on the date of the EOGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.
    - iii. A person who has acquired the shares and has become a member of the Company after the dispatch of the Notice of the EOGM and prior to the Friday, May 02, 2025, shall be entitled to exercise his/her vote either electronically i.e. remote e-voting or e-voting system on the date of the EOGM by following the procedure mentioned in this part.

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**TRIDENT LIFELINE LIMITED**




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- iv. The remote e-voting will commence on 9:00 A.M. on Tuesday, May 06, 2025 and will end on 5:00 P.M. on Thursday, May 08, 2025. During this period, the members of the Company holding shares as on the Cut-off date i.e. Friday, May 02, 2025 may cast their vote electronically. The members will not be able to cast their vote electronically beyond the date and time mentioned above and the remote e-voting module shall be disabled for voting by NSDL thereafter.
- v. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again.
- vi. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, May 02, 2025.
- vii. The Company has appointed M/s. Mittal V Kothari & Associates, Practicing Company Secretaries, Ahmedabad, to act as the Scrutinizer for conducting the remote e-voting process as well as the e-voting system on the date of the EOGM, in a fair and transparent manner.

**INSTRUCTIONS FOR CASTING VOTES BY REMOTE E-VOTING**
**STEP 1: ACCESS TO NSDL E-VOTING SYSTEM:**
**A. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode:**

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> <li>1. Existing <b>IDeAS</b> user can visit the e-Services website of NSDL Viz. <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> either on a Personal Computer or on a mobile. On the e-Services home page click on the “<b>Beneficial Owner</b>” icon under “<b>Login</b>” which is available under ‘<b>IDeAS</b>’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “<b>Access to e-Voting</b>” under e-Voting services and you will be able to see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>2. If you are not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a>. Select “<b>Register Online for IDeAS Portal</b>” or click at <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or <b>e-Voting service provider i.e. NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>4. Shareholders/Members can also download NSDL Mobile App “<b>NSDL Speede</b>” facility by scanning the QR code mentioned below for seamless voting experience.</li> </ol> <div style="text-align: center;">  <p>NSDL Mobile App is available on   App Store  Google Play</p> </div>

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Individual Shareholders holding securities in demat mode with CDSL	<ol style="list-style-type: none"> <li>1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login icon &amp; New System Myeasi Tab and then user your existing my easi username &amp; password.</li> <li>2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</li> <li>3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login &amp; New System Myeasi Tab and then click on registration option.</li> <li>4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</li> </ol>
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

**Important note:** Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

**Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.**

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800-21-09911

**B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**

**How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.  
*Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.*

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**TRIDENT LIFELINE LIMITED**

(Formerly Trident Lifeline Private Limited)

4. Your User ID details are given below:	
<b>Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical</b>	<b>Your User ID is:</b>
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***
5. Password details for shareholders other than Individual shareholders are given below:	
a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote. b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password. c) How to retrieve your 'initial password'? (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'. (ii) If your email ID is not registered, please follow steps mentioned below in <b>process for those shareholders whose email ids are not registered.</b>	
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:	
a) Click on " <b>Forgot User Details/Password?</b> "(If you are holding shares in your demat account with NSDL or CDSL) option available on <a href="http://www.evoting.nsdl.com">www.evoting.nsdl.com</a> . b) <b>Physical User Reset Password?</b> " (If you are holding shares in physical mode) option available on <a href="http://www.evoting.nsdl.com">www.evoting.nsdl.com</a> c) If you are still unable to get the password by aforesaid two options, you can send a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> mentioning your demat account number/folio number, your PAN, your name and your registered address etc. d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.	
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.	
8. Now, you will have to click on "Login" button.	
9. After you click on the "Login" button, Home page of e-Voting will open.	

**STEP 2: CAST YOUR VOTE ELECTRONICALLY AND JOIN GENERAL MEETING ON NSDL E-VOTING SYSTEM.**
**How to cast your vote electronically and join General Meeting on NSDL e-Voting system?**

<ol style="list-style-type: none"> <li>1) After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.</li> <li>2) Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".</li> <li>3) Now you are ready for e-Voting as the Voting page opens.</li> <li>4) Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.</li> <li>5) Upon confirmation, the message "Vote cast successfully" will be displayed.</li> <li>6) You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.</li> <li>7) Once you confirm your vote on the resolution, you will not be allowed to modify your vote.</li> </ol>
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**General Guidelines for shareholders:**

<ol style="list-style-type: none"> <li>1) Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to <a href="mailto:complianceteam65@gmail.com">complianceteam65@gmail.com</a> with a copy marked to <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a>. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of</li> </ol>
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CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

- 2) It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) to reset the password.
- 3) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022 - 4886 7000 or send a request to at [evoting@nsdl.com](mailto:evoting@nsdl.com)

### THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EoGM ARE AS UNDER:

1. The procedure for e-Voting on the day of the EoGM is same as the instructions mentioned above for remote e- voting.
2. Only those Members/ shareholders, who will be present in the EoGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EoGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EoGM. However, they will not be eligible to vote at the EoGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EoGM shall be the same person mentioned for Remote e-voting.

### INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EoGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EoGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM link" placed under "**Join General meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com). The same will be replied by the company suitably.

### CORPORATE DETAILS:

<b>Company</b>	<b>Trident Lifeline Limited</b> <b>Address:</b> 2 <sup>nd</sup> Floor, Shop-2004, North Extension, Falsawadi Begumpura, Nodh-4/1650, Sahara Darwaja, Surat, Gujarat, India, 395003. <b>Tel No.</b> +91 2612490224, 2490225. <b>Email:</b> <a href="mailto:compliance@tridentlifeline.com">compliance@tridentlifeline.com</a> <b>Web:</b> <a href="http://www.tridentlifeline.com">www.tridentlifeline.com</a>
<b>Registrar and Transfer Agent</b>	<b>MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)</b> <b>Branch Office Address:</b> 5 <sup>th</sup> Floor, 506 To 508, Amarnath Business Centre – 1 (ABC-1), Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off, C G Road, Ellisbridge, Ahmedabad-380006 <b>Tel No.:</b> 079-26465179

**Registered Office:** 2004, 2<sup>nd</sup> Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2451274, 2451284 Email : [info@tridentlifeline.com](mailto:info@tridentlifeline.com) Web : [www.tridentlifeline.com](http://www.tridentlifeline.com)

**Corporate Office:** 2001, 2<sup>nd</sup> Floor, APMC, Krushi Bazar, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2490224, 2490225



CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

## TRIDENT LIFELINE LIMITED

(Formerly Trident Lifeline Private Limited)

	<b>Email:</b> <a href="mailto:ahmedabad@in.mpms.mufg.com">ahmedabad@in.mpms.mufg.com</a> <b>SEBI Registration Number:</b> INR000004058 <b>Website:</b> <a href="https://in.mpms.mufg.com/">https://in.mpms.mufg.com/</a>
<b>e-Voting Agency &amp; VC / OAVM</b>	<b>Email:</b> <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> NSDL help desk 1800-222-990
<b>Scrutinizer</b>	<b>Ms. Mittalben Vaikunthbhai Kothari,</b> Proprietor of Mittal V Kothari & Associates (Membership No. A46731; CP No. 17202) Company Secretary in Practice <b>Address:</b> D-25, Kirtisagar Appartment, Nr. Omkareshwar Mandir, Satellite, Ahmedabad-380015 <b>Email:</b> <a href="mailto:complianceteam65@gmail.com">complianceteam65@gmail.com</a> <b>M. No.:</b> +91 97126 99531

**Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolution set out in this notice:**

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com)
2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to [compliance@tridentlifeline.com](mailto:compliance@tridentlifeline.com). If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively, shareholder/members may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

**Registered Office:** 2004, 2<sup>nd</sup> Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2451274, 2451284 Email : [info@tridentlifeline.com](mailto:info@tridentlifeline.com) Web : [www.tridentlifeline.com](http://www.tridentlifeline.com)

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