

**TRIDENT LIFELINE LIMITED**

(Formerly Trident Lifeline Private Limited)

**Date:** April 16, 2025

<b>BSE Limited</b> 14 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.	<b>Stock ID: TLL</b> <b>Scrip Code: 543616</b>
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Dear Sir/Madam,

**SUB: Outcome of Board meeting held on today i.e. on April 16, 2025, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Wednesday, April 16, 2025, at the Registered Office of the Company Which was commenced at 05:30 P.M. and concluded at 06:20 P.M. to have,

1. Considered and approved in increased the Authorised Share Capital of the company from existing Rs. 12,00,00,000/- (Rupees Twelve Crore Only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore Only) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.
2. Approved to create, issue, offer and allot, up to 9,99,000 (Nine Lakh Ninety-Nine Thousand Only) Fully Convertible Warrants ("Equity Warrant(s)") each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) each to Promoter/Promoter Group & Non Promoter/Public of the company, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months on a preferential basis ("Preferential Issue") on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013 and other applicable laws.

***Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 with respect to the Preferential Issue is enclosed as Annexure A.***

**Registered Office:** 2004, 2<sup>nd</sup> Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
Tel : +91 261 2451274, 2451284 Email : [info@tridentlifeline.com](mailto:info@tridentlifeline.com) Web : [www.tridentlifeline.com](http://www.tridentlifeline.com)

**Corporate Office:** 2001, 2<sup>nd</sup> Floor, APMC, Krushi Bazar, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.  
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3. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
4. Convening an Extra-Ordinary General Meeting of the Company on Friday, May 09, 2025 through video conferencing or other audio-visual means, to seek necessary approval of the members, for the aforementioned issuance.
5. Approved Appointment of M/s. Mittal V Kothari & Associates, Practicing Company Secretary, as Scrutinizer for carrying out Remote e-Voting Process and Voting at the Extra Ordinary General Meeting in fair and transparent manner.
6. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Extra-Ordinary General Meeting in detail and approved draft of Notice of Extra-Ordinary General Meeting and authorised Executive Directors or Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

***The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange, E-voting Agency as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at <https://www.tridentlifeline.com/>.***

Kindly take the above information on record.

Thanking you,

Yours faithfully,

**FOR, TRIDENT LIFELINE LIMITED**

**NIKITA SHARMA**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M. NO.: A60595**

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**Annexure A**

**Details as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated December 31, 2024 with respect to the Preferential Issue:-**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Fully Convertible Equity Warrants
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Up to 9,99,000 (Nine Lakh Ninety-Nine Thousand Only) Fully Convertible Warrants ("Equity Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 266.00 per warrants (inclusive of a premium of Rs. 256.00 per warrants) for a total consideration of aggregating Up to Rs. 26,57,34,000(Twenty-Six Crore Fifty-Seven Lakh Thirty-Four Thousand Rupees only)</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant</p>

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		and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under
	i. Names and Number of the investors – Equity Warrants	<b>As per Annexure I</b>
5.	Post allotment of securities - outcome of the subscription	As under
	Total Number of Investors	26

**Post allotment of securities - outcome of the subscription:**

Sr. No.	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue#	
		No. of Shares	Percentage	No. of Shares	Percentage
1.	Promoters & Promoters' Group	7249400	63.04 %	7847600	62.79%
2.	Public	4249800	36.96 %	4650600	37.21%
	Total	<b>11499200</b>	<b>100.00%</b>	<b>12498200</b>	<b>100.00%</b>

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares.

**Issue Price:**

Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 266.00 per warrants (inclusive of a premium of Rs. 256.00 per warrants).

**In case of convertibles-intimation of conversion of securities or on lapse of the tenure of the instrument**

Each Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in one or more tranches.

**Any cancellation or termination of proposal for issuance of securities including reasons thereof: NIL**

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**Annexure I- Names and Number of the investors for Equity warrants - 26 (Twenty-Six)-  
Promoter/Promoter Group/Non-Promoter**

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY
1	HARDIK DESAI FAMILY TRUST	PROMOTER GROUP
2	AMIT BHUPENDRA HALVAWALA	PROMOTER GROUP
3	MANIYA H DESAI	PROMOTER GROUP
4	RUPABEN CHETAN JARIWALA	PROMOTER
5	TRIDENT TEXOFAB LIMITED	PROMOTER GROUP
6	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP
7	GAJERA MOHAK	PROMOTER
8	GAJERA TARANG NATHABHAI	PROMOTER
9	GAJERA MAYURKUMAR MANSUKHBHAI	PROMOTER
10	RINKAL MAYURBHAI GAJERA	PROMOTER
11	NACHIKET AMIN	NON-PROMOTER
12	VISHAL BHUPENDRA HALVAWALA	PROMOTER GROUP
13	BOOTSTRAP COMBINATOR LLP	NON-PROMOTER
14	HEMANTKUMAR MADHAVBHAI JAGANI	NON-PROMOTER
15	SARITA POLYTEX PRIVATE LIMITED	NON-PROMOTER
16	JAGANI AJITKUMAR MADHAVBHAI	NON-PROMOTER
17	JITESHKUMAR MADHAVBHAI JAGANI	NON-PROMOTER
18	PARMAR KHOZEMBHAI HATIMBHAI	NON-PROMOTER
19	ASHISH ANANDSINGH BAFNA	NON-PROMOTER
20	UDITA AMIN	NON-PROMOTER
21	PATEL SHRAVAN HARIKRISHNABHAI	NON-PROMOTER
22	RATNAPRABHA RAGHUVIR AMIN	NON-PROMOTER
23	JARIVALA VINAYKUMAR B	NON-PROMOTER
24	HARENDRA SHANTILAL BANDHARA	NON-PROMOTER
25	DHARMISHTHA H BANDHARA	NON-PROMOTER
26	RUCHI SIMLOTE	NON-PROMOTER

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