



TRIDENT LIFELINE LIMITED

(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

Date: October 05, 2026

BSE Limited 14th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.	Stock ID: TLL Scrip Code: 543616 ISIN: INE0MKA01014
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Dear Sir/Ma'am,

Sub: Notice of the Extra Ordinary General Meeting

We would like to inform you that the Extra-Ordinary General Meeting is scheduled to be held on Tuesday, October 27, 2026, at 04.00 p.m.(IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM").

Pursuant to Section 108 and 100 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2074 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, approval/consent of members of the Company is sought by way of Ordinary/Special resolution for the business set out in the enclosed Extra Ordinary General Meeting Notice dated October 05, 2026.

Further, we have made arrangements for providing remote e-voting facilities to the shareholders of the Company for voting on the resolutions proposed at the EGM scheduled to be held on Tuesday, October 27, 2026 as per following schedule:

Cut-off Date for remote e-voting: Tuesday, October 20, 2026

Date of commencement of remote e-voting: Saturday, October 24, 2026

Start Time: 09.00 A.M.

Date of end of remote e-voting: Monday, October 26, 2026

End Time: 05.00 P.M.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

FOR, **TRIDENT LIFELINE LIMITED**

NIKITA

SHARMA

NIKITA SHARMA

COMPANY SECRETARY AND COMPLIANCE OFFICER

M. NO.: A60595

Digitally signed by NIKITA
SHARMA
Date: 2026.10.05 18:04:41
+05'30'

Registered Office: 2004, 2nd Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.

Tel : +91 261 2451274, 2451284 Email : info@tridentlifeline.com Web : www.tridentlifeline.com

Factory Address: Plot No. 4240, Road No. 42, Sachin GIDC, Surat, Gujarat - 394230, India.



TRIDENT LIFELINE LIMITED

TRIDENT LIFELINE LIMITED

CIN: L51909GJ2014PLC078227

Regd. Office: Shop-2004, 2nd Floor, North Extension, Falsawadi, Begumpura,
Nodh-4/1650, Sahara Darwaja, Surat, Gujarat, 395003

Tel.: +91 261 2490224/2451274 **E-mail:** compliance@tridentlifeline.com

Website: www.tridentlifeline.com

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE EXTRAORDINARY GENERAL MEETING (EOGM) OF THE MEMBERS OF TRIDENT LIFELINE LIMITED WILL BE HELD ON TUESDAY, OCTOBER 27, 2026 AT 04:00 P.M. (IST) THROUGH VIDEO CONFERENCING /OTHER AUDIO-VISUAL MEANS (VC/OAVM) TO TRANSACT THE FOLLOWING BUSINESS (ES):

Special Business

1. ALTERATION OF THE ARTICLE OF ASSOCIATION OF THE COMPANY.

To consider and if thought fit, to pass, the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 5, 14 and other applicable provisions, if any, of the Companies Act, 2013 the rules made thereunder (including any statutory modification(s), amendments thereto or re-enactment thereof, the circulars, notifications, regulations, rules, guidelines, if any, issued by the Government of India, for the time being in force), and applicable laws, the consent of the members of the Company be and is hereby accorded for alteration of the Article of Association of the Company by insert of Sub Article No. IV in the existing Article No. 7 of the Articles of Association of the Company after the existing sub Article No. III of Article No. 7 as under:

IV. “Subject to the provisions of the Act, the Board shall have the power to issue or reissue bonds, debentures, debenture-stock, warrants or other securities of one or more classes which are liable to be redeemed or converted into equity shares or any other class on such terms and conditions and in such manner as determined by the Board in accordance with the Act.”

Provided that bonds, debentures, debenture-stock, warrants or other securities so issued or to be issued by the Company with the right to allotment of or conversion into equity shares shall not be issued except with the sanction of the Company in general meeting.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all acts, deeds, matters and things as they may in their absolute discretion deem necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in this regard and to sign and execute all necessary documents, applications, returns and writings as may be necessary, proper, desirable or expedient, in the best interest of the Company, to accede to such modifications and alterations to the aforesaid resolution as may be suggested by the Registrar of Companies or such other Authority in respect of any matter(s) arising from or incidental to the said amendment.”

2. TO APPROVE THE ISSUANCE OF EQUITY SHARES TO THE PROPOSED ALLOTTEES ON A PREFERENTIAL BASIS.

To consider and if thought fit, to pass the following resolutions as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, (“the Act”) and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), including any statutory modification(s) or re-enactment(s) thereof from time to time, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any statutory modification(s) or re-enactment(s) thereof from time to time (“Listing Regulations”), and in accordance with all other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Government of India, Ministry of Corporate Affairs (“MCA”), Securities and Exchange Board of India (“SEBI”), or any other statutory/ regulatory authorities and all such approvals, permissions, consents and sanctions of any authorities, as may be necessary and subject to such terms and conditions, alteration and modifications as may be imposed or prescribed by any of them while granting such approvals, permissions, consents or sanctions, if any, and which may be accepted by the Board of Directors of the Company, consent of the shareholders of the Company be and is hereby accorded to the Board (which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this Resolution), to offer, issue and allot upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares of face value of Rs.10/- (Rupees Ten only) each for cash at an issue price of Rs. 336.60/- (Rupees Three Hundred Thirty Six Rupees and Sixty Paise Only) per equity share including a premium of Rs.326.60/- (Rupees Three hundred and Twenty Six Rupees and Sixty Paise Only) aggregating to 41,13,92,520/- (Rupees Forty-One Crore Thirteen Lacs Ninety-Two Thousand Five Hundred and Twenty Only) (“Total Issue Size”) to the following persons / entities belonging to public category on preferential basis, on such terms and conditions as may be determined by the Board in accordance with the Act, SEBI ICDR Regulations and other applicable laws:

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF EQUITY SHARE TO BE OFFERED
1	BHAGWAN SINGH CHODHARY HUF KARTA- BHAGWAN SINGH CHODHARY	NON-PROMOTER	1,03,800
2	GURVINDER SINGH BHULLAR	NON-PROMOTER	66,600
3	AMIT MEHTA	NON-PROMOTER	59,400
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	NON-PROMOTER	1,48,200
5	BHARAT ASAN BINYANI	NON-PROMOTER	7,200
6	MOHAMMAD MOHIBULLAH HAMIDI	NON-PROMOTER	8,400
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	NON-PROMOTER	7,200



TRIDENT LIFELINE LIMITED

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF EQUITY SHARE TO BE OFFERED
8	SKS HUF KARTA-SANTOSH KUMAR SHAH	NON-PROMOTER	14,400
9	INDIA EQUITY FUND 1	NON-PROMOTER	3,04,200
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	NON-PROMOTER	30,000
11	NEERAJ BATRA	NON-PROMOTER	22,200
12	DIYA DEEPAK CHOKHANI	NON-PROMOTER	14,400
13	RAMCHANDRA LATH	NON-PROMOTER	14,400
14	PANKAJ GUPTA	NON-PROMOTER	7,200
15	VIYANKA NEMISH SHAH	NON-PROMOTER	1,00,800
16	MEGHNA DEEPAK SHAH	NON-PROMOTER	60,000
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	NON-PROMOTER	50,400
18	SACHIN SHASHIKANT ABHYANKAR	NON-PROMOTER	25,200
19	BOKADIA JITENDRA HASTIMALJI	NON-PROMOTER	15,000
20	ADARSH RENT A CAR PVT LTD	NON-PROMOTER	30,000
21	RUSHABH VINAY NISAR HUF	NON-PROMOTER	1,00,800
22	SACHIN K MEHTA	NON-PROMOTER	22,200
23	MOHIT SHIVMOHAN KAPOOR	NON-PROMOTER	10,200

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the issue price for the Preferential Issue of the Equity Shares is September 25, 2026 ("Relevant Date"), being the date 30 days prior to the date of this Extra-Ordinary General Meeting.

RESOLVED FURTHER THAT without prejudice to the generality of this Resolution, the issue of the Equity Shares to the Investors pursuant to this Resolution shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- The Equity Shares to be issued and allotted pursuant this Resolution shall be listed and traded on the Stock Exchanges subject to receipt of necessary permissions and approvals.
- The Equity Shares to be issued and allotted shall be fully paid up and shall rank pari-passu with the existing equity shares of the Company in all respects including with respect to dividend and voting powers from the date of allotment thereof and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- The Investors shall be required to bring in the entire consideration for the Equity Shares to be allotted to them, on or before the date of allotment thereof.



- e) The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investors.
- f) The Equity Shares shall be allotted in dematerialized form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permission.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to BSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Shares to the respective dematerialized securities account of the proposed allottees and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.



TRIDENT LIFELINE LIMITED

3. TO APPROVE THE ISSUANCE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PROPOSED ALLOTTEES, ON A PREFERENTIAL BASIS.

To consider and if thought fit to pass, the following resolution as a **Special Resolution**:

RESOLVED THAT pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, ("the Act") and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), including any statutory modification(s) or re-enactment(s) thereof from time to time, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any statutory modification(s) or re-enactment(s) thereof from time to time ("Listing Regulations"), and in accordance with all other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Government of India, Ministry of Corporate Affairs ("MCA"), Securities and Exchange Board of India ("SEBI"), or any other statutory/ regulatory authorities and all such approvals, permissions, consents and sanctions of any authorities, as may be necessary and subject to such terms and conditions, alteration and modifications as may be imposed or prescribed by any of them while granting such approvals, permissions, consents or sanctions, if any, and which may be accepted by the Board of Directors of the Company, consent of the shareholders of the Company be and is hereby accorded to the Board, to offer, issue and allot upto 5,00,400 (Five Lakh Four Hundred Only) warrants, each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), at a price of Rs. Rs.336.60/- (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) each (including the warrant subscription price and the warrant exercise price) payable in cash ("Warrant Issue Price") aggregating Up to Rs. 16,84,34,640 (Sixteen Crore Eighty Four Lacs Thirty-Four Thousand Six Hundred and Forty only) ("Total Issue Size") to the following persons belonging to to Promoter/Promoter Group & Non-Promoter/Public of the company on preferential basis upon such terms and conditions as may be deemed appropriate by the Board in accordance with the provisions of Companies Act, 2013, SEBI ICDR Regulations and other applicable laws:

Sr No.	Name	Cateegory of Investor	Maximum number of Warrants to be offered
1	Hardik Jigishkumar Desai For On Behalf Of Hardik Desai Family Trust	PROMOTER	1,00,800
2	Hardik Jigishkumar Desai	PROMOTER GROUP	99,600
3	Anjanaben Jigishkumar Desai	PROMOTER GROUP	49,800
4	Maniya Hardik Desai	PROMOTER GROUP	49,800
5	Ashish Anandsingh Bafna	NON-PROMOTER	25,200
6	Shikha Ashish Bafna	NON-PROMOTER	25,200
7	Harddik Ashish Bafna	NON-PROMOTER	25,200
8	Moksh Ashish Bafna	NON-PROMOTER	24,600
9	Rupaben Chetanbhai Jariwala	PROMOTER	50,400
10	Maulik Harendra Bandhara	NON-PROMOTER	49,800
		Total	5,00,400



RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the issue price for the Preferential Issue of the Equity Shares is September 25, 2026 ("Relevant Date"), being the date 30 days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants and the resultant equity share to be allotted on exercise of such Warrants shall be subject to the following terms and conditions:

1. A Warrant subscription price equivalent to 25% (i.e. the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the SEBI ICDR Regulations. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.
2. The Warrant Holder(s) shall, subject to ICDR and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon, prior to or at the time of conversion.
3. Each Warrant shall be convertible into One Equity Share of face value of Rs.10/- of the Company. On exercise of option to convert the Warrants, the Company shall, without any further approval from shareholders of the Company, issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant Holder and perform such actions as required to credit the Equity Shares to the demat account of the allottee and entering the name of allottee in the records of the Depository.
4. The said Warrants shall be issued and allotted by the Company within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending for approval by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of such approval.
5. The Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company.
6. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.
7. The respective Warrant Holders shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into the designated bank account of the Company.
8. The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to a lock-in for such period as specified under Chapter V of ICDR Regulations.



9. The price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

10. The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the Listing Regulations and the Securities Contracts (Regulation) Rules, 1957.

11. In the event the Warrant Holder(s) does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the upfront amount paid by the Warrant holder on such Warrants shall stand forfeited by Company.

12. The Warrants by themselves, until exercise of the conversion and allotment of Equity Shares, do not give the Warrant Holder any voting rights akin to that of shareholders of the Company.

13. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including voting rights, right to receive dividend and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company with the existing fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each of the Company.

14. The Warrants and Equity Shares allotted on conversion of such Warrants to Promoter/ Promoter Group will be transferable within the Promoter and Promoter Group of the Company, as per applicable laws.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Warrants, subject to the provisions of the Companies Act, 2013 and SEBI ICDR Regulations, without being required to seek any further consent or approval of the shareholders.

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to BSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized



securities account of the Warrant Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants or Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects."

DATE: OCTOBER 05, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. 60595

REGISTERED OFFICE:
2004, 2nd Floor, North Extension,
Falsawadi, Begumpura, Nodh-4/1650,
Sahara Darwaja, Surat-395003, Gujarat
Tel.: +91-261-2451274/2451284
Email: compliance@tridentlifeline.com
Website: www.tridentlifeline.com
CIN- L51909GJ2014PLC078227



NOTES:

1. The Government of India, Ministry of Corporate Affairs has allowed conducting General Meeting through Video Conferencing (**VC**) or Other Audio-Visual Means (**OAVM**) and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued Circular No. 09/2024 issued by Ministry of Corporate Affairs and circulars issued by the Securities Exchange Board of India ("**SEBI Circular**") prescribing the procedures and manner of conducting the General Meeting through VC/OVAM. In terms of the said circulars, the Extra Ordinary General Meeting ("**EOGM**") of the Members will be held through VC/OAVM. Hence, Members can attend and participate in the EGM through VC/OAVM only.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020 read with Circular No. 03/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this General Meeting. The Body Corporates are entitled to appoint authorized representatives to attend the General Meeting through VC/OAVM and participate thereat and cast their votes through e-voting.
3. The Members can join the General Meeting in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the General Meeting through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the General Meeting without restriction on account of first come first served basis.
4. Participation of members through VC will be reckoned for the purpose of quorum for the General Meeting as per section 103 of the Companies Act, 2013 ("**the Act**").
5. Members of the Company under the category of Institutional Investors are encouraged to attend and vote at the General Meeting through VC. Corporate members intending to authorize their representatives to participate and vote at the meeting are requested to send a certified copy of the Board resolution / authorization letter to the Company or upload on the VC portal / e-voting portal.
6. An explanatory statement setting out the material facts pursuant to Section 102 of the Companies Act, 2013 ("**the Act**") and/or Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, concerning the Special Businesses in the Notice is annexed hereto and forms part of this Notice.
7. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, will be available electronically



for inspection by the members during the General Meeting. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of General Meeting. Members seeking to inspect such documents can send an email to the Company Secretary at compliance@tridentlifeline.com.

8. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 and subsequent circulars issued in this regard, latest being September 25, 2023 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the General Meeting. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the General Meeting will be provided by NSDL. Members who have cast their votes by remote e-voting prior to the General Meeting may participate in the General Meeting but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the instructions for e-voting section which forms part of this Notice.
9. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the General Meeting has been uploaded on the website of the Company at www.tridentlifeline.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and the General Meeting Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
10. In compliance with the Circulars, the Notice of the General Meeting, instructions for e-voting are being sent only through electronic mode to those members whose email addresses are registered with the Company / depository participant(s).
11. The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the Companies and has issued circulars stating that service of notice /documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members who have not registered their e-mail addresses, so far, are requested to give their consent by providing their e-mail addresses to the Company or to M/s. MUFG Intime India Private Limited, Registrar and Share Transfer Agent of the Company.
12. All the correspondence pertaining to shareholding, transfer of shares, transmission etc. should be lodged at the Company's Share Registrar and Transfer Agent: MUFG Intime India Private Limited.



13. SEBI has mandated the submission of the Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their depository participant(s). Members holding shares in physical form are required to submit their PAN details to the RTA.
14. As per the provisions of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Members are requested to submit these details to their DP in case the shares are held by them in electronic form, and to the RTA, in case the shares are held in physical form.
15. The members who wish to nominate, any person to whom his securities shall vest in the event of his death may do so by submitting the attached nomination Form to the Company or the Registrar and Transfer Agent of the Company. A nomination may be cancelled, or varied by nominating any other person in place of the present nominee, by the holder of securities who has made the nomination, by giving a notice of such cancellation or variation.
16. Since the General Meeting will be held through VC or OAVM in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice.
17. Institutional / Corporate Shareholders (i.e. other than individuals / HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the EGM through VC / OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Scrutinizer by email through its registered email address to cs@amareliyaassociates.in with a copy marked to compliance@tridentlifeline.com. However, the Body Corporate are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate thereat and cast their votes through e-voting.
18. The e-voting period commences on Saturday, October 24, 2026 from 9.00 A.M. (IST) and ends at 5.00 P.M. IST on Monday, October 26, 2026. During this period, Members holding shares in dematerialized form, as on Tuesday, October 20, 2026; i.e., cut-off date, may cast their vote electronically.
19. The Board of Directors have appointed CS Mehul Nanubhai Amareliya, Practicing Company Secretaries as the scrutinizer to scrutinize the votes to be casted through remote e-voting and e-voting during the meeting in a fair and transparent manner. The Scrutinizer shall, immediately after and not later than 2 working days from conclusion of the meeting, make a Scrutinizer's Report of the total votes cast in favour and against the resolution and invalid votes, if any, to the Chairman of the meeting.
20. The result of the voting along with the Scrutinizer's Report, shall be displayed at the Registered Office of the Company and its website viz. www.tridentlifeline.com immediately after declaration.



The results shall also be immediately forwarded to the stock exchange where Company's equity shares are listed i.e. BSE Limited.

21. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM through e-voting. A person who is not a Member as on the cut-off date should treat this Notice of EGM for information purpose only.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

THE REMOTE E-VOTING PERIOD BEGINS ON SATURDAY, OCTOBER 24, 2026 AT 09.00 A.M. AND WILL END ON MONDAY, OCTOBER 26, 2026 AT 5.00 P.M. THE REMOTE E-VOTING MODULE SHALL BE DISABLED BY NSDL FOR VOTING THEREAFTER. THE MEMBERS, WHOSE NAMES APPEAR IN THE REGISTER OF MEMBERS / BENEFICIAL OWNERS AS ON THE RECORD DATE (CUT-OFF DATE) I.E. TUESDAY, OCTOBER 20, 2026 MAY CAST THEIR VOTE ELECTRONICALLY. THE VOTING RIGHT OF SHAREHOLDERS SHALL BE IN PROPORTION TO THEIR SHARE IN THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON THE CUT-OFF DATE, BEING TUESDAY, OCTOBER 20, 2026.

How do I vote electronically using the NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the " Beneficial Owner " icon under " Login " which is available under ' IDeAS ' section, this will prompt you to enter your existing User ID and Password. After



TRIDENT LIFELINE LIMITED

successful authentication, you will be able to see e-Voting services under Value added services. Click on **“Access to e-Voting”** under e-Voting services and you will be able to see the e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

If you are not registered for IDeAS e-Services, the option to register is available at <https://eservices.nsdl.com>. Select **“Register Online for IDeAS Portal”** or click at <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>

Visit the e-Voting website of NSDL. Open a web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to the NSDL Depository site wherein you can see the e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Shareholders/Members can also download the NSDL Mobile App **“NSDL Speede”** facility by scanning the QR code mentioned below for seamless voting experience.



TRIDENT LIFELINE LIMITED

	NSDL Mobile App is available on  App Store  Google Play 
Individual Shareholders holding securities in demat mode with CDSL	Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. If the user is not registered for Easi/Easiest, the option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.



TRIDENT LIFELINE LIMITED

Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see the e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
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Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meetings for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to the NSDL e-Voting website?

Visit the e-Voting website of NSDL. Open a web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.

Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

Your User ID details are given below :



TRIDENT LIFELINE LIMITED

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 131988 then user ID is 131988001***

1. Password details for shareholders other than Individual shareholders are given below:

a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

b) If you are using the NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

2. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "[Forgot User Details/Password?](#)" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

b) [Physical User Reset Password?](#) (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.



d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

3. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
4. Now, you will have to click on the “Login” button.
5. After you click on the “Login” button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join the General Meeting on the NSDL e-Voting system.

How to cast your vote electronically and join the General Meeting on the NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select “EVEN” of the company for which you wish to cast your vote during the remote e-Voting period and cast your vote during the General Meeting. For joining a virtual meeting, you need to click on the “VC/OAVM” link placed under “Join Meeting”.

3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority



TRIDENT LIFELINE LIMITED

letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to cs@amareliyaassociates.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under the "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to at.evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@tridentlifeline.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@tridentlifeline.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in demat mode.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.



THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is the same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see a link of "VC/OAVM" placed under the **"Join meeting"** menu against the company name. You are requested to click on the VC/OAVM link placed under the Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of the Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use the Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at compliance@tridentlifeline.com. The same will be replied by the company suitably.



Other information:

Your login id and password can be used by you exclusively for e-voting on the resolutions placed by the companies in which you are the shareholder.

It is strongly recommended not to share your password with any other person and take utmost care to keep it confidential.

DATE: OCTOBER 05, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. 60595

REGISTERED OFFICE:

2004, 2nd Floor, North Extension,
Falsawadi, Begumpura, Nodh-4/1650,
Sahara Darwaja, Surat-395003, Gujarat
Tel.: +91-261-2451274/2451284
Email: compliance@tridentlifeline.com
Website: www.tridentlifeline.com
CIN- L51909GJ2014PLC078227



EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

As required by Section 102 of the Companies Act, 2013 (the “Act”), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 1 to 2 of the accompanying Notice dated October 05, 2026:

Item No. 1

ALTERATION OF ARTICLE OF ASSOCIATION OF THE COMPANY.

The Company has come up with issue of Warrants on Preferential Basis. For such Company Article of Association does not contain the Article related to issue of Warrant, for the same purpose need to require alteration of Article of Association of the Company by insert sub article no. IV in the existing article no. 7 of the Articles of Association of the Company the following after the sub article no. III:.

IV. Subject to the provisions of the Act, the Board shall have the power to issue or reissue bonds, debentures, debenture-stock, warrants or other securities of one or more classes which are liable to be redeemed or converted into equity shares or any other class on such terms and conditions and in such manner as determined by the Board in accordance with the Act.

Provided that bonds, debentures, debenture-stock, warrants or other securities so issued or to be issued by the Company with the right to allotment of or conversion into equity shares shall not be issued except with the sanction of the Company in general meeting.

Pursuant to the provisions of section 14 of the Companies Act, 2013, alteration of articles requires approval of the members of the Company by way of a Special Resolution at a general meeting.

The Board of Directors’ in their meeting held on October 05, 2026 has approved the amendment in the Article of Association of the Company as set out in item no. 1 of the notice, subject to the approval of members of the Company:

A copy of the proposed amended Articles of Association (AOA) is available for inspection in physical by the members at the registered office of the Company during normal business hours on all working days from the date of dispatch of the notice and is also available on the website of the Company at www.tridentlifeline.com.

The Board recommends the Special Resolution set out at Item No 1 of the Notice for approval by the Members.

None of the Directors / Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item No. 1 of this Notice except to the extent of their shareholding if any, in the Company.



Item No. 2:

TO APPROVE THE ISSUANCE OF EQUITY SHARES TO THE PROPOSED ALLOTTEES ON A PREFERENTIAL BASIS.

In order to meet the capital requirement for the operations and expansion and to have greater financial strength in day-to-day operations of the Company, it is necessary to augment long term resources. For this purpose and for general corporate purposes as may be decided by the Board of Directors from time to time in the best interests of the Company, it is proposed to issue 12,22,200 equity shares of the Company having face value of Rs.10 (Rupees Ten only) to the persons, as per the proposed list of allottees set out in the resolution, on preferential basis, in one or more tranches, in accordance with the provisions of the Section 42, 62 and other applicable provisions of the Companies Act, 2013 read with Rules framed thereunder and the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("ICDR") including any statutory modification(s) or re-enactment(s) thereof from time to time.

The Board of Directors of the Company at its meeting held on October 05, 2026, subject to the approval of the members of the Company and such other approvals as may be required, approved the proposal for raising funds by way of issuance and allotment of upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares on preferential basis to the persons / entities belonging to public category as mentioned in the Resolution No. 1.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The proceeds of the Preferential Issue will be utilized for Meet Working Capital requirements, to make investments in subsidiaries/associates/joint ventures and to meet their working capital requirements, repayment of Secured borrowings of the Company, Business Expansion and other general corporate purposes of the Company.

B. Kind of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

The Board of Directors at its meeting held on October 05, 2026, had approved the issue and allotment of up to 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") at Rs. 336.60 (Rupees Three Hundred Thirty-Three Thousand Six Hundred and Sixty Paise Only) per shares, including a premium of Rs.326.60 (Rupees Three Hundred and Twenty Six rupees and Sixty paise Only) per share, such price being not less than the minimum price as on the Relevant Date calculated in terms of SEBI (ICDR) Regulations to Non-Promoter Investors on a preferential basis.

C. Amount which the company intends to raise by way of such securities

The Company intent to raise upto Rs. 41,13,92,520/- (Rupees Forty-One crore Thirteen Lacs Ninety-Two Thousand Five Hundred and Twenty Only) through the proposed preferential issue.

D. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue is September 25, 2026, being the date 30 days prior to the date of this Extra Ordinary General Meeting.

E. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

None of the promoters or person belonging to the promoter group or key managerial personnel intend to subscribe to any of the equity shares offered pursuant to the Preferential Issue.

F. Shareholding Pattern before and after the proposed preferential issue.

Sr. No	Category of Shareholders	Pre-preferential Allotment		Post Allotment of Equity Shares	
		No. of Shares	%	No. of Shares	%
A	Promoters Shareholding				
	Promoter and Promoter Group	74,68,400	62.46%	80,11,400	56.35%
	Total A	74,68,400	62.46%	80,11,400	56.35%
B	Public Shareholding				
	Alternate Investment Funds	24,600	0.21%	3,28,800	2.31%
	NBFCs registered with RBI	600	0.01%	600	0.00%
	Foreign Portfolio Investors Category I	1,38,600	1.16%	1,38,600	0.97%
	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	18,42,600	15.41%	19,39,200	13.64%
	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	13,29,600	11.12%	20,94,000	14.73%



TRIDENT LIFELINE LIMITED

	Non Resident Indians (NRIs)	21600	0.18%	21,600	0.15%
	Bodies Corporate	6,93,600	5.80%	10,25,400	7.21%
	HUF	3,90,000	3.26%	6,09,000	4.28%
	Clearing Member	47,400	0.40%	47,400	0.33%
	TOTAL B	44,88,600	37.54%	62,04,600	43.65%
	TOTAL A+B	1,19,57,000	100.00%	1,42,16,000	100.00%

** Assuming full allotment of the equity shares as proposed in Resolution No.1 & 2 of the Proposed Notice.*

** Assuming the allotment of warrants 5,36,400 of previously issued security.*

G. Proposed time within which the allotment shall be completed:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

H. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.



TRIDENT LIFELINE LIMITED

SR NO	NAME OF ALLTTEES	PAN OF ALLOTTEES	UBO NAME	PAN	PRE ISSUE HOLDING	% OF PRE ISSUE CAPITAL	NO OF EQUITY SHARES PROPOSED TO BE ISSUED	POST PREFERRED SHARE CAPITAL	% TO POST ISSUE CAPITAL
1	BHAGWAN SINGH CHODHARY HUF	AAJHB5843F	BHAGWAN SINGH CHAUDHARY	CHEPS0730G	-	0.00%	1,03,800	1,03,800	0.73%
2	GURVINDER SINGH BHULLAR	AHBPB5253C	-	-	600	0.01%	66,600	67,200	0.47%
3	AMIT MEHTA	AAAFPM4855J	-	-	-	0.00%	59,400	59,400	0.42%
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	AASCM4429N	VIPIN KUMAR VINDAL	AEUPV2817A	-	0.00%	1,48,200	1,48,200	1.04%
5	BHARAT ASAN BINYANI	AFBPPB8676H	-	-	-	0.00%	7,200	7,200	0.05%
6	MOHAMMAD MOHIBULLAH HAMIDI	AAPPH8433B	-	-	-	0.00%	8,400	8,400	0.06%
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	AAECF6385J	BHARAT BINYANI	AFBPPB8676H	-	0.00%	7,200	7,200	0.05%
8	SKS HUF	ABFHS4913L	SANTOSH KUMAR SHAH	ARHPK4842J	-	0.00%	14,400	14,400	0.10%
9	INDIA EQUITY FUND 1	AABTI6970J	SARCAP INVESTMENT TRUST	AAXTS5695J	-	0.00%	3,04,200	3,04,200	2.14%
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	AACCV0916D	CHAITANYA GADIA	AFWPG2639E	-	0.00%	30,000	30,000	0.21%
11	NEERAJ BATRA	AEJPB0878A	-	-	-	0.00%	22,200	22,200	0.16%
12	DIYA DEEPAK CHOKHANI	ASIPC6929Q	-	-	-	0.00%	14,400	14,400	0.10%
13	RAMCHANDRA LATH	AAAPL6141L	-	-	-	0.00%	14,400	14,400	0.10%
14	PANKAJ GUPTA	ANDPG8648N	-	-	-	0.00%	7,200	7,200	0.05%
15	VIYANKA NEMISH SHAH	GGBPS5983M	-	-	-	0.00%	1,00,800	1,00,800	0.71%
16	MEGHNA DEEPAK SHAH	ANUPS4998N	-	-	-	0.00%	60,000	60,000	0.42%
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	AADCA7663B	BHAVIN LATIN SHAH	AOBPS7066K	-	0.00%	50,400	50,400	0.35%
18	SACHIN SHASHIKANT ABHYANKAR	ABUPA1044R	-	-	-	0.00%	25,200	25,200	0.18%
19	BOKADIA JITENDRA HASTIMALJI	ABNPB5384L	-	-	-	0.00%	15,000	15,000	0.11%
20	ADARSH RENT A CAR PVT LTD	AACCA3434B	ANILKUMAR KEDIA	AABPK1213C	-	0.00%	30,000	30,000	0.21%
21	RUSHABH VINAY NISAR HUF	AASHR8393D	-	-	-	0.00%	1,00,800	1,00,800	0.71%
22	SACHIN K MEHTA	AJEPM2031J	-	-	-	0.00%	22,200	22,200	0.16%
23	MOHIT SHIVMOHAN KAPOOR	ASIPK0474A	-	-	6,000	0.05%	10,200	16,200	0.11%



I. Undertakings

Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price and therefore, the Company is not required to submit the undertaking specified under Regulation 163(1)(g) and Regulation 163(1)(h) of the ICDR Regulations and the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of shares, shall not be applicable.

J. The total number of shares or other securities to be issued

Upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to the person public category / non-promoter investors on a preferential basis in compliance with applicable provisions of Chapter V of the SEBI (ICDR) Regulations.

K. Terms of Issue of the Equity Shares, if any

The Equity Shares to be allotted at cash may be done in one or multiple tranches, as may be decided by the Board. The said equity shares shall rank pari passu with existing equity shares of the Company in all respects.

L. Pricing of Preferential Issue

The equity shares are proposed to be issued at Rs. 336.60 (Rupees Three Hundred and Thirty-Six Rupees and Sixty Paise Only) per shares, including a premium of Rs. 326.60/- per share, arrived at in compliance with Regulation 164(1) of SEBI ICDR Regulation i.e. Pricing of frequently traded shares. A copy of the valuation report dated October 05, 2026 shall be available for inspection at the Registered Office of the Company during business hours upto the date of the meeting.

M. Basis on which the price would be arrived at

The Equity Shares of the Company are listed on of BSE SME Board ("Stock Exchanges") and the Equity Shares are frequently traded in terms of the SEBI (ICDR) Regulations.

For the purposes of computation of the minimum price per equity share, the trading volumes for the preceding ninety trading days prior to the Relevant Date on the BSE has been considered for determining the floor price in accordance with the SEBI (ICDR) Regulations.

In terms of the applicable provisions of Regulation 164(1) of the SEBI (ICDR) Regulations, the price at which the equity shares shall be allotted shall not be less than higher of the following:

- a) the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- b) the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price for the Preferential Issue is Rs.336.57 per equity shares.

In addition to the floor price for the Preferential Allotment, the Company also considered the valuation report dated October 05, 2026, issued by Mr. Anurag Singal, a registered valuer, IBBI



TRIDENT LIFELINE LIMITED

Registration No. IBBI/RV/06/2022/14679 ("Valuation Report"), for determining the price of the Subscription Shares. Valuation Report shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.tridentlifeline.com

Accordingly, the price per equity share to be issued pursuant to the Preferential Issue is fixed at Rs.336.60 per share, being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

N. Name and address of valuer who performed valuation

The valuation of the Equity Shares has been carried out by Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679] having its office at Flat 2ab, Vivekanand Apartment, 268/2/b/2 G T Road, Liluah, Bally (m) Liluah, Haora, West Bengal - 711204. The valuation report is dated October 05, 2026

O. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the proposed issue is for cash.

P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Non-Promoter Investors as mentioned below:

SR. NO	NAME OF THE PROPOSED ALLOTTEE	CURRENT STATUS OF THE ALLOTTEE	PROPOSED STATUS OF THE ALLOTTEE
1	BHAGWAN SINGH CHODHARY HUF KARTA- BHAGWAN SINGH CHODHARY	PUBLIC	PUBLIC
2	GURVINDER SINGH BHULLAR	PUBLIC	PUBLIC
3	AMIT MEHTA	PUBLIC	PUBLIC
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	PUBLIC	PUBLIC
5	BHARAT ASAN BINYANI	PUBLIC	PUBLIC
6	MOHAMMAD MOHIBULLAH HAMIDI	PUBLIC	PUBLIC
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	PUBLIC	PUBLIC
8	SKS HUF KARTA-SANTOSH KUMAR SHAH	PUBLIC	PUBLIC
9	INDIA EQUITY FUND 1	PUBLIC	PUBLIC



TRIDENT LIFELINE LIMITED

SR. NO	NAME OF THE PROPOSED ALLOTTEE	CURRENT STATUS OF THE ALLOTTEE	PROPOSED STATUS OF THE ALLOTTEE
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	PUBLIC	PUBLIC
11	NEERAJ BATRA	PUBLIC	PUBLIC
12	DIYA DEEPAK CHOKHANI	PUBLIC	PUBLIC
13	RAMCHANDRA LATH	PUBLIC	PUBLIC
14	PANKAJ GUPTA	PUBLIC	PUBLIC
15	VIYANKA NEMISH SHAH	PUBLIC	PUBLIC
16	MEGHNA DEEPAK SHAH	PUBLIC	PUBLIC
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	PUBLIC	PUBLIC
18	SACHIN SHASHIKANT ABHYANKAR	PUBLIC	PUBLIC
19	BOKADIA JITENDRA HASTIMALJI	PUBLIC	PUBLIC
20	ADARSH RENT A CAR PVT LTD	PUBLIC	PUBLIC
21	RUSHABH VINAY NISAR HUF	PUBLIC	PUBLIC
22	SACHIN K MEHTA	PUBLIC	PUBLIC
23	MOHIT SHIVMOHAN KAPOOR	PUBLIC	PUBLIC

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price: NA

S. Lock-in period

The Shares to be offered issued and allotted shall be subject to Lock-in as provided under the provisions of SEBI (ICDR) Regulations. The entire pre-preferential shareholding of the above allottees, if any, shall be locked-in from the Relevant Date up to the period of 90 trading days from the date of trading approval as per Regulation 167 of the ICDR Regulations.



T. Certificate from Practicing Company Secretaries

A certificate from CS Mehul Amareliya, Practicing Company Secretary (Membership No. FCS 24321), certifying compliance with requirements of Chapter V of the SEBI (ICDR) Regulations, 2018 in respect of the proposed preferential issue shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of the Meeting and all also be available during the Meeting.

The said Certificate is uploaded on the website of the company on www.tridentlifeline.com

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution except to the extent of their shareholding.

V. Listing

The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the aforementioned equity shares.

W. Other disclosures

In accordance with SEBI ICDR Regulations,

- I. The Company has not made any preferential allotment in the current financial year.
- II. Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- III. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees.
- IV. The Company is in compliance with the conditions for continuous listing.
- V. The Company has obtained Valuation Report from the registered valuer as required under the provisions of Companies Act, 2013 read with the rules made there under, Articles of Association of the Company.
- VI. The entire pre-preferential shareholding of the person belonging to the Promoters and Promoters Group and Directors are in dematerialized form.
- VII. The Regulation 166A of the Chapter V of SEBI ICDR Regulations are not applicable as the Company is not allotting more than 5% of the post issue fully diluted share capital of Company to an allottee or to allottees acting in concert.
- VIII. The Proposed Allottees have not sold any equity shares during 90 trading days preceding the Relevant Date.
- IX. The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members and, accordingly, recommends the resolution set forth in Item no. 2 of the accompanying Notice for the approval of members.

None of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company



Item No. 3

In order to meet the capital requirement for the operations and expansion and to have greater financial strength in day-to-day operations of the Company, it is necessary to augment long term resources. For this purpose and for general corporate purposes as may be decided by the Board of Directors from time to time in the best interests of the Company, it is proposed to issue 5,00,400 (Five Lakh Four Hundred) Warrants each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), to the persons, as per the proposed list of allottees set out in the resolution, on preferential basis, in one or more tranches, in accordance with the provisions of the Section 42, 62 and other applicable provisions of the Companies Act, 2013 read with Rules framed thereunder and the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("ICDR") including any statutory modification(s) or reenactment(s) thereof from time to time.

The Board of Directors of the Company at its meeting held on October 05, 2026, subject to the approval of the members of the Company and such other approvals as may be required, approved the proposal for raising funds by way of issuance and allotment of upto 5,00,400 (Five Lakh Four Hundred Only) Warrants on preferential basis to the persons / entities belonging to Promoter/Promoter Group & Non Promoter/Public of the company as mentioned in the Resolution No. 2.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The proceeds of the Preferential Issue will be utilized for Meet Working Capital requirements, to make investments in subsidiaries/associates/joint ventures and to meet their working capital requirements, repayment of Secured borrowings of the Company, Business Expansion and other general corporate purposes of the Company.

B. Kind of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

The Board of Directors at its meeting held on October 05, 2026 had approved the issue and allotment of up to 5,00,400 (Five Lakh Four Hundred) Warrants each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), at Rs. Rs.336.60/- (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) per shares, including a premium of Rs.326.60/- per share, such price being not less than the minimum price as on the Relevant Date calculated in terms of SEBI (ICDR) Regulations to Promoter Group on a preferential basis.

C. Amount which the company intends to raise by way of such securities

The Company intent to raise upto Rs. 16,84,34,640 (Sixteen Crore Eight Four Lacs Thirty-Four Thousand Six Hundred and Forty only) through the proposed preferential issue.

D. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue is September 25, 2026, being the date 30 days prior to the date of this Extra Ordinary General Meeting.

E. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr. Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala, none of the promoters or person belonging to the promoter group or key managerial personnel intend to subscribe to any of the Warrants offered pursuant to the Preferential Issue.

F. Shareholding Pattern before and after the proposed preferential issue.

Sr. No	Category of Shareholders	Pre-preferential Allotment		Post Allotment of Equity Shares	
		No. of Shares	%	No. of Shares	%
A	Promoters Shareholding				
	Promoter and Promoter Group	74,68,400	62.46%	80,11,400	56.35%
	Total A	74,68,400	62.46%	80,11,400	56.35%
B	Public Shareholding				
	Alternate Investment Funds	24,600	0.21%	3,28,800	2.31%
	NBFCs registered with RBI	600	0.01%	600	0.00%
	Foreign Portfolio Investors Category I	1,38,600	1.16%	1,38,600	0.97%
	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	18,42,600	15.41%	19,39,200	13.64%



TRIDENT LIFELINE LIMITED

	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	13,29,600	11.12%	20,94,000	14.73%
	Non Resident Indians (NRIs)	21600	0.18%	21,600	0.15%
	Bodies Corporate	6,93,600	5.80%	10,25,400	7.21%
	HUF	3,90,000	3.26%	6,09,000	4.28%
	Clearing Member	47,400	0.40%	47,400	0.33%
	TOTAL B	44,88,600	37.54%	62,04,600	43.65%
	TOTAL A+B	1,19,57,000	100.00%	1,42,16,000	100.00%

* Assuming full allotment of the equity shares as proposed in Resolution No.1 & 2 of the Proposed Notice.

* Assuming the allotment of warrants 5,36,400 of previously issued security

G. Proposed time within which the allotment shall be completed:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

H. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.



TRIDENT LIFELINE LIMITED

Sr No	Name of Allottees	PAN of Allottees	UBO Name	PAN	Pre issue holding	% of Pre issue capital	No of equity shares proposed to be issued	Post preferential issue	% to post issue capital
1	HARDIK DESAI FAMILY TRUST	AACTH5581P	HARDIK JIGISHKUMAR DESAI	AAKPD1044M	8,57,366	7.16%	1,00,800	9,58,166	6.74%
2	HARDIK JIGISHKUMAR DESAI	AAKPD1044M	NA	NA	27,57,950	23.02%	99,600	28,57,550	20.10%
3	ANJANABEN JIGISHKUMAR DESAI	ABLPD1239J	NA	NA	8,38,144	7.00%	49,800	8,87,944	6.25%
4	MANIYA HARDIK DESAI	AKLPA5041J	NA	NA	99,000	0.83%	49,800	1,48,800	1.05%
5	ASHISH ANANDSINGH BAFNA	ADSPB6657R	NA	NA	54,600	0.46%	25,200	79,800	0.56%
6	SHIKHA ASHISH BAFNA	AEZPB8203R	NA	NA	27,600	0.23%	25,200	52,800	0.37%
7	HARDDIK ASHISH BAFNA	FCGPB6317A	NA	NA	39,000	0.33%	25,200	64,200	0.45%
8	MOKSH ASHISH BAFNA	HORPB2286H	NA	NA	39,000	0.33%	24,600	63,600	0.45%
9	RUPABEN CHETANBHAI JARIWALA	AJBPI5208K	NA	NA	6,19,900	5.17%	50,400	6,70,300	4.72%
10	MAULIK HARENDRA BANDHARA	AJDPB5912A	NA	NA	0	0.00%	49,800	49,800	0.35%

I. Undertakings

Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price and therefore, the Company is not required to submit the undertaking specified under Regulation 163(1)(g) and Regulation 163(1)(h) of the ICDR Regulations and the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of shares, shall not be applicable.

J. The total number of warrants or other securities to be issued

Upto 5,00,400 (Five Lakh Four Hundred) equity shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to the Promoter/Promoter Group & Non Promoter/Public of the company on a preferential basis in compliance with applicable provisions of Chapter V of the SEBI (ICDR) Regulations.

K. Terms of Issue of the Equity Shares, if any

The Warrants to be allotted at cash may be done in one or multiple tranches, as may be decided by the Board. The said equity shares to be allotted upon conversion of warrants shall rank pari passu with existing equity shares of the Company in all respects. The Warrants by themselves,



until exercise of the conversion and allotment of Equity Shares, do not give the Warrant Holder any voting rights akin to that of shareholders of the Company.

L. Pricing of Preferential Issue

The Warrants are proposed to be issued at Rs. 336.60 (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) per Warrants, including a premium of Rs.326.60/- per Warrant, arrived at in compliance with Regulation 164(1) of SEBI ICDR Regulation i.e. Pricing of frequently traded shares. A copy of the valuation report dated October 05, 2026 shall be available for inspection at the Registered Office of the Company during business hours upto the date of the meeting.

M. Basis on which the price would be arrived at

The Equity Shares of the Company are listed on the BSE SME Platform ("Stock Exchanges") and the Equity Shares are frequently traded in terms of the SEBI (ICDR) Regulations. For the purposes of computation of the minimum price per Warrants, the trading volumes for the preceding ninety trading days prior to the Relevant Date on the BSE has been considered for determining the floor price in accordance with the SEBI (ICDR) Regulations.

In terms of the applicable provisions of Regulation 164(1) of the SEBI (ICDR) Regulations, the price at which the equity shares shall be allotted shall not be less than higher of the following:

- a) the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- b) the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price for the Preferential Issue is Rs.336.57 per equity shares.

In addition to the floor price for the Preferential Allotment, the Company also considered the valuation report dated October 05, 2026, issued by Mr. Anurag Singhal, a registered valuer, IBBI Registration No. IBBI/RV/06/2022/14679 ("Valuation Report"), for determining the price of the Subscription Shares. Valuation Report shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.tridentlifeline.com

Accordingly, the price per Warrant to be issued pursuant to the Preferential Issue is fixed at Rs.336.60 per share, being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

N. Name and address of valuer who performed valuation

The valuation of the Equity Shares has been carried out by Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679] having its office at Flat 2ab, Vivekanand Apartment, 268/2/b/2 G T Road, Liluah, Bally (m) Liluah , Haora , West Bengal - 711204. The valuation report is dated October 05, 2026

O. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the proposed issue is for cash.



TRIDENT LIFELINE LIMITED

P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Promoter/Promoter Group & Non-Promoter/Public Investors as mentioned below:

Sr. No	Name of the Proposed Allottee	Current Status of the Allottee	Proposed Status of the Allottee
1	HARDIK JIGISHKUMAR DESAI FOR ON BEHALF OF HARDIK DESAI FAMILY TRUST	PROMOTER	PROMOTER
2	HARDIK JIGISHKUMAR DESAI	PROMOTER GROUP	PROMOTER GROUP
3	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	PROMOTER GROUP
4	MANIYA HARDIK DESAI	PROMOTER GROUP	PROMOTER GROUP
5	ASHISH ANANDSINGH BAFNA	PUBLIC	PUBLIC
6	SHIKHA ASHISH BAFNA	PUBLIC	PUBLIC
7	HARDDIK ASHISH BAFNA	PUBLIC	PUBLIC
8	MOKSH ASHISH BAFNA	PUBLIC	PUBLIC
9	RUPABEN CHETANBHAI JARIWALA	PROMOTER	PROMOTER
10	MAULIK HARENDRA BANDHARA	PUBLIC	PUBLIC

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue of the Warrants and equity shares in exchange of the Warrants.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price: NA

S. Lock-in period

The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.

The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lockin as per the provisions of the SEBI (ICDR) Regulations.

T. Certificate from Practicing Company Secretaries

A certificate from CS Mehul Amareliya, Practicing Company Secretary (Membership No. FCS 24321), certifying compliance with requirements of Chapter V of the SEBI (ICDR) Regulations, 2018 in respect of the proposed preferential issue shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of the Meeting and all also be available during the Meeting.



The said Certificate is uploaded on the website of the company on www.tridentlifeline.com

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr. Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala, none of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company.

V. Listing

The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the Equity Shares that will be issued on conversion of Warrants.

W. Other disclosures

In accordance with SEBI ICDR Regulations,

- (i) The Company has not made any preferential allotment in the current financial year.
- (ii) Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- (iii) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees
- (iv) The Company is in compliance with the conditions for continuous listing.
- (v) The Company has obtained Valuation Report from the registered valuer as required under the provisions of Companies Act, 2013 read with the rules made there under, Articles of Association of the Company.
- (vi) The entire pre-preferential shareholding of the proposed allottees, person belonging to the Promoters and Promoters Group and Directors are in dematerialized form.
- (vii) The Regulation 166A of the Chapter V of SEBI ICDR Regulations are not applicable as the Company is not allotting more than 5% of the post issue fully diluted share capital of Company to an allottee or to allottees acting in concert.
- (viii) None of the persons belonging to the promoter group have sold any equity shares during 90 trading days preceding the Relevant Date.
- (ix) The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members and, accordingly, recommends the resolution set forth in Item no. 2 of the accompanying Notice for the approval of members.



Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala , none of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company.

DATE: OCTOBER 05, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. 60595