



AMARELIYA & ASSOCIATES

Practicing Company Secretary

CS MEHUL AMARELIYA

+91 91376 25544

Date : 05.10.2026

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2) Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018)

To

The Board of Directors

TRIDENT LIFELINE LIMITED

Shop-2004, 2nd Floor, North Extension, Falsawadi, Begumpura,
Nodh-4/1650, Sahara Darwaja, Surat-395003, Gujarat

Dear Sir,

I have been requested by the management of Trident Lifeline Limited (hereinafter referred to as "**the Company**"), having CIN: L51909GJ2014PLC078227 to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time, (hereinafter referred to as "**Regulations**").

In accordance with the Regulations, the Company has proposed issue of **12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) Equity Shares** and **5,00,400 (Five Lacs Four Hundred) Convertible Warrants** at an Issue Price of Rs. 336.60/- (Rupees Three Hundred Thirty-Six and Sixty Paise only) each on a preferential basis convertible into equivalent number of fully paid up equity share of the Company of face value of Rs. 10/- each ("**Proposed Preferential issue**"). The proposed preferential issue was approved at the Meeting of Board of Directors of the Company held on October 05, 2026.

Management's responsibility:

It is the responsibility of the Management to comply with the requirements of the Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of Notice and explanatory statement, determination of relevant date & minimum price of shares and making estimates that are reasonable in the circumstances.





Date : 05.10.2026

Practicing Company Secretary's Responsibility:

Pursuant to the requirement of Regulation 163(2) of Chapter V of SEBI (ICDR) Regulations, 2018, as amended, it is my responsibility to provide limited assurance that the proposed preferential issue of Equity Shares and Convertible Warrants to the proposed allottees as mentioned in the EGM Notice dated October 05, 2026, are being made in accordance with the requirements of "Chapter V-Preferential Issue" of SEBI (ICDR) Regulations, 2018 to the extent applicable and applicable provisions of the act and rules made thereunder.

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company, as required under the aforesaid Regulations, I have verified that the issue is being made in accordance with the requirements of these Regulations as applicable to the preferential issue, more specifically, I have performed the following procedures to confirm the compliance with required conditions:

- a. Reviewed the Proposed Amended Memorandum of Association and Articles of Association of the Company;
- b. Reviewed the Present & proposed altered capital structure including the details of the Authorised, Subscribed, Issued and Paid up share capital of the Company along with the shareholding pattern;
- c. Reviewed Resolutions passed at the meeting of the Board of Directors;
- d. Reviewed List of Proposed Allottees;
- e. The relevant date for the purpose of said minimum issue price was September 25, 2026;
- f. Checked the disclosures under the SEBI (Prohibition of Insider Trading) Regulations, 2015 & the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, if any, made by proposed allottees during the 90 trading days preceding the relevant date;
- g. Checked the details of buying, selling and dealing in the Equity Shares of the Company by the proposed allottees, Promoter or Promoter Group during the 90 trading days preceding the relevant date;
- h. Checked Permanent Account Numbers of the proposed allottees;
- i. Reviewed the Draft notice of Extra Ordinary General Meeting along with Explanatory Statement dated October 05, 2026;
 1. to verify the disclosure in Explanatory Statement as required under Companies Act, 2013 & the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(2) of the Regulations.





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2. to verify the tenure of the convertible securities of the company that it shall not exceed eighteen months from the date of their allotment.
 3. to verify the lock-in period as required under Regulation 167 of the Regulations.
 4. to verify the terms for payment of consideration and allotment as required under Regulation 169 of the Regulations.
- j. Computation of the minimum price of the Equity Shares and Convertible Warrants to be allotted in preferential issue in accordance with the Regulations. The minimum issue price for the proposed preferential issue of the Company, based on the pricing formula prescribed under these Regulations has been worked out at Rs. 336.57/- (Rupees Three Hundred Thirty-Six and Fifty-Seven Paisa only) per equity share and Convertible Warrant.
- However, based on the Valuation Report of Independent Registered Valuer issued by Mr. Anurag Singal having IBBI Registration No.: IBBI/RV/06/2022/14679 dated October 03, 2026, the Board of Directors in their meeting held on October 05, 2026, it has been decided to issue Equity Shares and Convertible Warrants at the price of Rs. 336.60/- (Rupees Three Hundred Thirty-Six and Sixty Paisa only) per equity share and Convertible Warrant.
- k. Verified the relevant statutory records of the company to confirm that:
- i. It has no outstanding dues to the SEBI, the stock exchanges or the depositories except those whose are the subject matter of a pending appeal or proceeding(s), which has been admitted by the relevant Court, Tribunal or Authority.
 - ii. It is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.
2. My responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. I am not expressing any opinion on the price at which the Equity Shares and Convertible Warrants are being issued by the Company.





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4. This certificate is solely for the intended purpose of compliance in terms of aforesaid Regulations and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Certification:

Based on my examination of such information/documents and explanation furnished to me by the management and employees of the Company and to the best of my knowledge and belief, I hereby certify that proposed preferential issue is being made in accordance with the requirements of the Regulations.

For Amareliya & Associates
Practicing Company Secretary



CS Mehul Amareliya

Proprietor

M. No. F12452

COP No.: 24321

PR: 4735/2023

UDIN: F012452H001737681

Date: 05.10.2026

Place: Surat