TRIDENT LIFELINE™

**TRIDENT LIFELINE LIMITED**
(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227
GST No. : 24AAECT8906D1ZG

**Date:** October 17, 2026

| | |
|---|---|
| **To,**<br>**BSE Limited**<br>**14th Floor, P. J. Towers,**<br>**Dalal Street, Fort,**<br>**Mumbai – 400001.** | **Stock ID: TLL**<br>**Scrip Code: 543616** |

Dear Sir/Madam,

**SUB: Outcome of Board meeting held on today i.e. on October 17, 2026, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our Intimation letter dated June 09, 2025 whereby Company informed about allotment of total 9,94,200 (Nine Lakh Ninety-Four Thousand Two Hundred Only) Fully Convertible Warrants each convertible into or exchangeable for 1(One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price (including the warrant subscription price and the warrant exercise price) of Rs. 266/- (Rupees Two Hundred Sixty-Six Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter/Non-Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

*Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 25% (Rs. 66.50/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.199.50/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.*

In view of above and upon receipt from warrant holders as mentioned here under, the Board of Directors at its meeting held today, i.e. on October 17, 2026 has considered and allotted 24000 Equity Shares of Rs. 10/- each upon conversion/ exchange of equal number of warrants, as per the details given below:

| Sr. No. | Name of the Warrant Holders | Total no. of warrants held | No. of warrants applied for conversion | No. of Equity Shares allotted | Amount received being 75% of the issue price per warrant | No. of warrants pending for conversion |
|---|---|---|---|---|---|---|
| 1. | VISHAL BHUPENDRA HALVAWALA | 48000 | 24000 | 24000 | 47,88,000 | 24000 |
| **Total** | | **48000** | **24000** | **24000** | **47,88,000** | **24000** |

*Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 11,98,10,000 consisting of 11981000 equity shares of face value of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.*

***Further, Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed Annexure A.***

The meeting of the Board of Directors commenced at 02.30 P.M. and concluded at 02: 50 P.M.

Kindly take the above in your records.

Thanking you.

Yours faithfully,

FOR, **TRIDENT LIFELINE LIMITED**

NIKITA SHARMA
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Date: 2026.10.17 15:06:42 +05'30'

**NIKITA SHARMA**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**M. NO.:** A60595

**Place:** Surat

**Annexure A**

***Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026***

| Sr. No. | Particulars | Disclosures |
|---|---|---|
| 1 | Type of securities proposed to be Issued | Equity Shares pursuant to conversion of warrants. |
| 2 | Type of issuance | Preferential Allotment (Conversion of Warrants into Equity Shares) |
| 3 | Total number of securities proposed to be issued or total amount for which the securities will be issued | Allotment of 24000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 266/- each (including a premium of Rs. 256/-each), consequent upon the conversion of 24000 warrants into Equity shares and upon receipt of amount aggregating to Rs. 47,88,000/-. |
| 4 | Name and number of the Investor(s) | No. of Investor: 1<br>Name of Investor:<br>**Sr. No.** \| **Name of the Warrant Holders**<br>1. \| VISHAL BHUPENDRA HALVAWALA |
| 5 | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) | Allotment of 24000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 266/- each (including a premium of Rs. 256/- each), consequent upon the conversion of 24000 warrants into Equity shares and upon receipt of amount aggregating to Rs. 47,88,000/-The option of conversion exercised by above mentioned warrant holders. |
| 6 | In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument | Exercise by conversion of 24000 Warrants into 24000 fully paid-up Equity Shares. |

FOR, **TRIDENT LIFELINE LIMITED**

NIKITA SHARMA

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**NIKITA SHARMA**
**COMPANY SECRETARY AND COMPLIANCE OFFICER**
**M. NO.: A60595**

**Place:** Surat